

## Daily Pulses Report 10<sup>th</sup> September 2024

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	10-Sep	9-Sep	Change
1	Tur	FAQ	Akola	11025	11075	-50
2		Lemon	Chennai	9950	10075	-125
3	Chana	Katawala	Indore	7700	7700	0
4		Desi	Bikaner	7750	7700	50
5		Raj Line	Delhi	7800	7850	-50
6		MP Line	Delhi	7750	7750	0
7		Tanzania	Mumbai	7300	7300	0
8		Australia	Mumbai	7550	7550	0
9	Urad	FAQ	Chennai	8225	8250	-25
10		SQ	Chennai	8950	8950	0
11		FAQ	Mumbai	8600	8625	-25
12	Lentil	Nipper No.1	Kolkata	6350	6350	0
13		Crimson No2	Mundra Port	6000	6000	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	10-Sep	9-Sep	Change
1	Tur	Lemon	Chennai	Sep - Oct	1190	1210	-20
2		Kenya white	Mumbai	Sep - Oct	925	925	0
3		White / Gajri		Sept- Oct	860	860	0
4		Dodoma		Sept- Oct	860	860	0
5		Matwara		Sept- Oct	860	860	0
6		Arusha		Sept- Oct	875	875	0
7	Chana	Australia	Mumbai	Oct - Nov	830	830	0
8		Tanzania		Nov - Dec	800	800	0
9				Sept - Oct	840	840	0
10	Chana	Australia	Karachi	Oct - Nov	840	840	0
11				Nov - Dec	800	800	0
12		Tanzania		Sep	860	860	0
13				Sept - Oct	840	840	0
14	Urad	FAQ	Chennai	Sept	950	955	-5
15		SQ		Sept	1045	1050	-5
16	Lentil	Nipper No.1	Kolkata	Nov - Dec	685	690	-5
17		Crimson No2	Mundra Port	Sept- Oct	650	635	15
18	Soybean	West Africa	Karachi	Oct -Nov	590	590	0
19		Ukraine	Karachi	Sept- Oct	585	585	0

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### News Highlights

- According to the Indian Meteorological Department (IMD), the country received 817.9 mm of rainfall from June 1 to September 09, while the normal rainfall during this period is 760.6 mm. Therefore, the rainfall during this period was 8% higher than normal.
- Over the next 24 hours, moderate to heavy rainfall is expected in parts of Gujarat, eastern Rajasthan, western Madhya Pradesh, coastal Andhra Pradesh, Kerala and Telangana.
- The South Peninsula and Central Indian – to pulse producing states Karnataka, Andhra Pradesh, Telangana, Tamil Nadu, East Rajasthan and MP – is currently running 26% and 16% above LPA.
- However, eastern and north-east India have seen deficient rains – 15% below the LPA – impact pulse and other crops' acreage, particularly in the areas of Bihar and Gangetic West Bengal.
- According to the Ministry of Agriculture, as of September 06, 2024, the sowing of pulses has increased by 7.58% to 12.62 million hectares, compared to 11.74 million hectares during the same period last year. Tur dal alone accounted for 4.57 million hectares.
- The sowing of moong (green gram) has increased to 3.51 million hectares this year, up from 3.10 million hectares last year. However, the sowing of urad (black gram) is lagging behind at 3.00 million hectares, compared to 3.17 million hectares during the same period last year. Other pulses have been sown across 0.44 million hectares, slightly higher than last year's 0.42 million hectares.
- Due to weak demand from pulse mills, a decline in the prices of chickpeas (chana), as well as pigeon peas (Tur) and black gram (urad), was recorded. Meanwhile, during this period, the prices of imported lentils (masoor) and mung beans (moong) in Delhi saw an increase.
- Due to the decline in the prices of imported urad in Chennai, its prices in the domestic market have also weakened. The arrival of new urad in the markets has increased compared to earlier. However, because the new urad contains higher moisture levels, traders are not stocking it. As a result, continued selling pressure is expected for now.
- In the Ashoknagar market, the arrival of new urad ranged between 275 to 300 quintals, with trading taking place at rates between ₹7,000 and ₹7,700 per quintal. The new stock contained moisture levels of 18% to 20%. Additionally, 4 lakh MT of urad have been imported from Myanmar.
- Due to weak demand from dal mills, the prices of tur in the domestic market have softened. However, the prices of imported lemon tur in Chennai have remained mostly stable. The import of lemon tur from Myanmar continues steadily, and shipments from African countries are expected to increase in the coming days. According to sources, 3 lakh MT of lemon tur have been imported from Myanmar. Additionally, two ships carrying 30,000 MT of tur each from Mozambique have arrived at Indian ports.
- In Madhya Pradesh, the state government will begin selling 1.46 MT of moong purchased during 2022-23 and 2.49 lakh MT of moong procured during the Rabi 2024 season starting from September 18.