

## Daily Pulses Report 13<sup>th</sup> September 2024

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	13-Sep	12-Sep	Change
1	Tur	FAQ	Akola	10950	10950	0
2		Lemon	Chennai	9750	9825	-75
3	Chana	Katawala	Indore	7650	7700	-50
4		Desi	Bikaner	7575	7625	-50
5		Raj Line	Delhi	7750	7750	0
6		MP Line	Delhi	7700	7700	0
7		Tanzania	Mumbai	7150	7200	-50
8		Australia	Mumbai	7450	7500	-50
9	Urad	FAQ	Chennai	8250	8125	125
10		SQ	Chennai	8975	8825	150
11		FAQ	Mumbai	8450	8350	100
12	Lentil	Nipper No.1	Kolkata	6250	6300	-50
13		Crimson No2	Mundra Port	5950	5950	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	13-Sep	12-Sep	Change
1	Tur	Lemon	Chennai	Sep - Oct	1145	1145	0
2		Kenya white	Mumbai	Sep - Oct	920	920	0
3		White / Gajri		Sept- Oct	850	855	-5
4		Dodoma		Sept- Oct	850	855	-5
5		Matwara		Sept- Oct	850	855	-5
6		Arusha		Sept- Oct	875	880	-5
7	Chana	Australia		Mumbai	Oct - Nov	830	830
8			Nov - Dec		800	800	0
9		Tanzania	Sep - Oct		820	820	0
10	Chana	Australia	Karachi	Oct - Nov	840	840	0
11				Nov - Dec	800	800	0
12		Tanzania		Sep	870	865	5
13				Sept - Oct	850	845	5
14	Urad	FAQ	Chennai	Sept	965	960	5
15		SQ		Sept	1060	1050	10
16	Lentil	Nipper No.1	Kolkata	Nov - Dec	675	675	0
17		Crimson No2	Mundra Port	Sept- Oct	632	640	-8
18	Soybean	West Africa	Karachi	Oct -Nov	590	590	0
19		Ukraine	Karachi	Sept- Oct	585	585	0

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### News Highlights

- According to the Indian Meteorological Department (IMD), the country received 844.6 mm of rainfall from June 1 to September 12, while the normal rainfall during this period is 778.6 mm. Therefore, the rainfall during this period was 8% higher than normal.
- Over the next 24 hours, moderate to heavy rainfall is expected in Chhattisgarh, Vidarbha, Madhya Pradesh, southern Uttar Pradesh, eastern Rajasthan, Gangetic West Bengal, Manipur, Mizoram, and Tripura.
- The South Peninsula and Central Indian – to pulse producing states Karnataka, Andhra Pradesh, Telangana, Tamil Nadu, East Rajasthan and MP – is currently running 24% and 19% above LPA.
- However, eastern and north-east India have seen deficient rains – 16% below the LPA – impact pulse and other crops' acreage, particularly in the areas of Bihar and Gangetic West Bengal.
- According to the Ministry of Agriculture, as of September 06, 2024, the sowing of pulses has increased by 7.58% to 12.62 million hectares, compared to 11.74 million hectares during the same period last year. Tur dal alone accounted for 4.57 million hectares.
- India low chickpea stocks ahead of festival season have increased local prices and shifted less immediate demand over to Australian importers – a likely explanation for the 7.1% price jump.
- According to trade sources, the combination of limited supply and strong demand during the festival season is likely to keep chickpea prices elevated in India's market. However, the arrival of new Australian crops and the conclusion of the festival season may help ease both domestic prices and Australian import rates.
- In the same period, chickpea prices from Australia increased by 6.3% in Bangladesh, 6.2% in Pakistan, and 5.9% in the UAE. This upward trend aligns with rising Indian prices but also reflects higher domestic prices ahead of Ramadan.
- Recent rains in the Altai region have significantly impacted lentil crops, with quality reportedly "suffering greatly." Between September 2–8, producers in the area managed to harvest only 20,000 hectares due to excessively wet soils.
- Crops in South Australia (SA) and Victoria have been negatively impacted by "low and late rainfall" during the winter harvest, leading to crop stress and reduced yields.
- According to traders, demand from dal mills remains weak, and the arrival of new urad in the markets has increased compared to earlier. Due to the higher moisture content in the new stock, traders are not holding it in storage, leading to expectations of continued selling pressure.
- According to the Agriculture Ministry, chana (chickpea) production, which accounts for around 50% of the country's total pulse production, decreased by 5.62% to 11.57 million MT in the 2023-24 crop year compared to the previous year.
- India imports about 15% of its pulses consumption. India's import of pulses rose by 90% to 4.73 million MT in FY24 compared to 2.69 million MT in 2022-23. The pulse production in the 2023-24 crop year declined by 6% to 24.49 million MT from 26.05 million MT in the 2022-23 crop year.