

## Daily Pulses Report 24<sup>th</sup> September 2024

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	24-Sep	23-Sep	Change
1	Tur	FAQ	Akola	10900	11000	-100
2		Lemon	Chennai	9800	9925	-125
3	Chana	Katawala	Indore	7700	7750	-50
4		Desi	Bikaner	7825	7775	50
5		Raj Line	Delhi	7850	7850	0
6		MP Line	Delhi	7800	7800	0
7		Tanzania	Mumbai	7200	7200	0
8		Australia	Mumbai	7450	7500	-50
9	Urad	FAQ	Chennai	8275	8400	-125
10		SQ	Chennai	8975	9150	-175
11		FAQ	Mumbai	8500	8600	-100
12	Lentil	Nipper No.1	Kolkata	6350	6350	0
13		Crimson No2	Mundra Port	5950	5950	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	24-Sep	23-Sep	Change
1	Tur	Lemon	Chennai	Oct	1190	1170	20
2		White / Gajri	Mumbai	Oct	850	850	0
3		Dodoma		Oct	830	830	0
4		Matwara		Oct	850	850	0
5		Arusha		Oct	870	870	0
6	Chana	Australia	Mumbai	Oct - Nov	840	840	0
7				Nov - Dec	800	800	0
8		Tanzania		Oct	820	820	0
9	Chana	Australia	Karachi	Oct - Nov	840	840	0
10				Nov - Dec	800	800	0
11		Tanzania		Oct	845	845	0
12	Urad	FAQ	Chennai	Oct	985	990	-5
13		SQ		Oct	1080	1085	-5
14	Lentil	Nipper No.1	Kolkata	Nov - Dec	710	700	10
15		Crimson No2	Mundra Port	Sept- Oct	645	645	0
16	Soybean	Ukraine	Karachi	Sept- Oct	575	575	0

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### News Highlights

- According to the Indian Meteorological Department (IMD), the country received 886.9 mm of rainfall from June 1 to September 23, while the normal rainfall during this period is 843.2 mm. Therefore, the rainfall during this period was 5% higher than normal.
- The South Peninsula and Central Indian – to pulse producing states Karnataka, Andhra Pradesh, Telangana, Tamil Nadu, East Rajasthan and MP – is currently running 15% and 16% above LPA.
- However, eastern and north-east India have seen deficient rains – 17% below the LPA – impact pulse and other crops' acreage, particularly in the areas of Bihar and Gangetic West Bengal.
- Southwest monsoon has withdrawn from some parts of West Rajasthan and Kachchh on September 23, 2024 against the normal date of September 17. Conditions are favorable for further withdrawal of southwest monsoon from some more parts of West Rajasthan and adjoining areas of Punjab, Haryana and Gujarat during next 24 hours, IMD said.
- The government announced on Monday that mandi prices of pulses have begun to decline due to increased imports and a strong kharif sowing season. Nidhi Khare, Secretary of the Department of Consumer Affairs, stated that prices are trending downward as imports have risen, and kharif crops are expected to arrive in the market by November. Retail inflation for pulses has been in double digits since June 2023, driven by lower production of key varieties such as chana, tur, and urad.
- The chana dal variety of pulses saw the highest price increase last month, with a surge of 21.65%. To improve domestic supplies of chana, the government plans to import approximately 0.2 million MT of desi chana from Tanzania and 1 million MT from Australia in the coming months.
- The area sown to pulses has increased to 12.858 million hectares as of September 23 this season, compared to 11.928 million hectares during the same period last year, according to the Agriculture Ministry.
- The area sown to 'tur' and 'moong' has increased to 46.50 lakh hectares and 35.46 lakh hectares, respectively, while the area under urad has slightly decreased to 3.073 million hectares so far in the current season.
- In Myanmar, heavy rains slowed down urad sales, driving prices higher. Low stock levels, demand for seeds, and delays in sowing due to the rain further pushed prices up. Additionally, unfavorable weather during the domestic harvest and recent rains have raised concerns about potential crop damage, leading to an increase in prices for good-quality urad.
- Typhoon Yagi brought strong winds and heavy rain, damaging farms in Myanmar. In response, the Agriculture Department is encouraging farmers to plant cash crops in the flooded fields and will assist with replanting efforts. According to a local trader, tur planting is complete, with the harvest expected in January. The current stock of tur is around 25,000 MT.
- In Victoria and South Australia, dry weather is impacting chickpea crops, and frost has become a concern. Harvesting in Central Queensland is expected to begin in late September, followed by Southern Queensland in early October.