

## Daily Pulses Report 25<sup>th</sup> September 2024

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	25-Sep	24-Sep	Change
1	Tur	FAQ	Akola	10800	10900	-100
2		Lemon	Chennai	9650	9800	-150
3	Chana	Katawala	Indore	7700	7700	0
4		Desi	Bikaner	7650	7825	-175
5		Raj Line	Delhi	7800	7850	-50
6		MP Line	Delhi	7750	7800	-50
7		Tanzania	Mumbai	7200	7200	0
8		Australia	Mumbai	7450	7450	0
9	Urad	FAQ	Chennai	8200	8275	-75
10		SQ	Chennai	8900	8975	-75
11		FAQ	Mumbai	8450	8500	-50
12	Lentil	Nipper No.1	Kolkata	6350	6350	0
13		Crimson No2	Mundra Port	5900	5950	-50

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	25-Sep	24-Sep	Change
1	Tur	Lemon	Chennai	Oct	1190	1190	0
2		White / Gajri	Mumbai	Oct	850	850	0
3		Dodoma		Oct	830	830	0
4		Matwara		Oct	850	850	0
5		Arusha		Oct	870	870	0
6	Chana	Australia	Mumbai	Oct - Nov	840	840	0
7				Nov - Dec	800	800	0
8		Tanzania		Oct	820	820	0
9	Chana	Australia	Karachi	Oct - Nov	840	840	0
10				Nov - Dec	800	800	0
11		Tanzania		Oct	845	845	0
12	Urad	FAQ	Chennai	Oct	980	985	-5
13		SQ		Oct	1075	1080	-5
14	Lentil	Nipper No.1	Kolkata	Nov - Dec	710	710	0
15		Crimson No2	Mundra Port	Sept- Oct	645	645	0
16	Soybean	Ukraine	Karachi	Sept- Oct	580	575	5

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### News Highlights

- According to the Indian Meteorological Department (IMD), the country received 886.9 mm of rainfall from June 1 to September 24, while the normal rainfall during this period is 843.2 mm. Therefore, the rainfall during this period was 5% higher than normal.
- The South Peninsula and Central Indian – to pulse producing states Karnataka, Andhra Pradesh, Telangana, Tamil Nadu, East Rajasthan and MP – is currently running 15% and 16% above LPA.
- However, eastern and north-east India have seen deficient rains – 17% below the LPA – impact pulse and other crops' acreage, particularly in the areas of Bihar and Gangetic West Bengal.
- The monsoon withdrawal line is now passing through Anupgarh, Bikaner, Jodhpur, Bhuj and Dwarka. Over the next 24 hours, more areas in west Rajasthan, Punjab, Haryana and Gujarat are likely to see the monsoon retreat.
- The area sown to pulses has increased to 12.858 million hectares as of September 23 this season, compared to 11.928 million hectares during the same period last year, according to the Agriculture Ministry.
- The area sown to 'tur' and 'moong' has increased to 46.50 lakh hectares and 35.46 lakh hectares, respectively, while the area under urad has slightly decreased to 3.073 million hectares so far in the current season.
- Due to weak buying by dal mills, the prices of Tur (pigeon pea), Chana (chickpea), and Urad (black gram), as well as Moong (green gram), have declined in the domestic market, while the price of Masoor (lentil) remained stable during this period.
- The price of imported Urad (black gram) in Chennai weakened, with weak buying from dal mills in the domestic market as well. This has led to a decline in its price. After the Shradh period, the arrival of new Urad crops will increase in all producing states, and the moisture content in the produce will also reduce. The arrival of new Urad has already begun to increase in Maharashtra and Karnataka, while Madhya Pradesh and Rajasthan have also started receiving new crops.
- Due to limited demand from dal mills, the prices of Tur (pigeon pea) have shown a downward trend, although prices in Chennai remained stable for the dollar variety. According to traders, the central government is continuously reviewing Tur prices, which is why dal mills are purchasing Tur only as per their immediate needs at the higher rates. The continuous import of lemon Tur from Burma is also putting pressure on the prices.
- Chana prices declined due to weak demand for chana dal, but a significant drop is not expected. Stockists are limiting their sales at current prices, and with the consumption season underway, demand for chana dal and besan (gram flour) is likely to remain stable. In Queensland, Australia, the new chana crop has started to arrive in small quantities, though Australian chana isn't expected to reach the domestic market before November.
- In Delhi, moong prices remained stable, but in Jaipur, they continued to weaken for the second consecutive day. The arrival of new moong crops is increasing in the markets of producing states, and if the weather remains favorable, the pressure of new crop arrivals will intensify in October. During the current Kharif season, the total sowing of moong has increased by 12.68% compared to last year, and so far, the weather has generally remained favorable for the crop in most areas.