

## Daily Pulses Report 26<sup>th</sup> September 2024

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-Sep	25-Sep	Change
1	Tur	FAQ	Akola	10800	10800	0
2		Lemon	Chennai	9750	9650	100
3	Chana	Katawala	Indore	7700	7700	0
4		Desi	Bikaner	7675	7650	25
5		Raj Line	Delhi	7850	7800	50
6		MP Line	Delhi	7800	7750	50
7		Tanzania	Mumbai	7200	7200	0
8		Australia	Mumbai	7450	7450	0
9	Urad	FAQ	Chennai	8275	8200	75
10		SQ	Chennai	9075	8900	175
11		FAQ	Mumbai	8450	8450	0
12	Lentil	Nipper No.1	Kolkata	6200	6350	-150
13		Crimson No2	Mundra Port	5900	5900	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	26-Sep	25-Sep	Change
1	Tur	Lemon	Chennai	Oct	1190	1190	0
2		White / Gajri	Mumbai	Oct	840	850	-10
3		Dodoma		Oct	815	830	-15
4		Matwara		Oct	830	850	-20
5		Arusha		Oct	860	870	-10
6	Chana	Australia	Mumbai	Oct - Nov	840	840	0
7				Nov - Dec	800	800	0
8		Tanzania		Oct	820	820	0
9	Chana	Australia	Karachi	Oct - Nov	840	840	0
10				Nov - Dec	800	800	0
11		Tanzania		Oct	835	845	-10
12	Urad	FAQ	Chennai	Oct	980	980	0
13		SQ		Oct	1080	1075	5
14	Lentil	Nipper No.1	Kolkata	Nov - Dec	710	710	0
15		Crimson No2	Mundra Port	Sept- Oct	645	645	0
16	Soybean	Ukraine	Karachi	Sept- Oct	580	580	0

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### News Highlights

- According to the Indian Meteorological Department (IMD), the country received 905.6 mm of rainfall from June 1 to September 25, while the normal rainfall during this period is 853.4 mm. Therefore, the rainfall during this period was 6% higher than normal.
- The South Peninsula and Central Indian – to pulse producing states Karnataka, Andhra Pradesh, Telangana, Tamil Nadu, East Rajasthan and MP – is currently running 16% and 17% above LPA.
- However, eastern and north-east India have seen deficient rains – 16% below the LPA – impact pulse and other crops' acreage, particularly in the areas of Bihar and Gangetic West Bengal.
- Monsoon withdrawal (in red and orange) is mostly paused in view of ongoing rain over west and east India as India Meteorological Department (IMD) continued heavy rain for west Maharashtra (Mumbai) and parts of central and east India.
- The area sown to pulses has increased to 12.858 million hectares as of September 23 this season, compared to 11.928 million hectares during the same period last year, according to the Agriculture Ministry.
- The area sown to 'tur' and 'moong' has increased to 46.50 lakh hectares and 35.46 lakh hectares, respectively, while the area under urad has slightly decreased to 3.073 million hectares so far in the current season.
- India's total pulses production for 2023-24 is estimated at 24.25 million MT, marking a decline from the 26.06 million MT produced in 2022-23, according to the Department of Agriculture and Farmers' Welfare. This reduction could be attributed to various factors such as weather conditions, crop failures, or shifts in agricultural practices.
- The Ministry of Agriculture and Farmers' Welfare attributes the decrease in pulse production to drought-like conditions in southern states, including Maharashtra, and prolonged dry spells in Rajasthan. The moisture stress from the drought affected the rabi season, which mainly impacted the production of pulses and soybean.
- The above-normal rainfall has hit tur crop in Kalaburagi district, known as Karnataka's tur bowl. The crop is cultivated on 70% of the agriculture fields in the district. Farmers say the yield per hectare will reduce drastically this year. Stagnation of rainwater in the tur fields has increased moisture content in the crop. In 2023-24, Karnataka produced 1.02 million MT of tur. The country's total production was 3.34 million MT.
- Owing to reduced demand from dal mills, the prices of Tur (pigeon pea), Chana (chickpea), Urad (black gram), and Moong (green gram) have fallen in the domestic market, while Masoor (lentil) prices have remained stable during this period.
- The price of imported Urad (black gram) in Chennai weakened, with weak buying from dal mills in the domestic market as well. This has led to a decline in its price. After the Shradh period, the arrival of new Urad crops will increase in all producing states, and the moisture content in the produce will also reduce.
- Chana prices declined due to weak demand for chana dal, but a significant drop is not expected. Stockists are limiting their sales at current prices, and with the consumption season underway, demand for chana dal and besan (gram flour) is likely to remain stable. In Queensland, Australia, the new chana crop has started to arrive in small quantities, though Australian chana isn't expected to reach the domestic market before November.