

## Daily Pulses Report 04<sup>th</sup> September 2024

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	4-Sep	3-Sep	Change
1	Tur	FAQ	Akola	11400	11400	0
2		Lemon	Chennai	10450	10425	25
3	Chana	Katawala	Indore	7800	7900	-100
4		Desi	Bikaner	7650	7800	-150
5		Raj Line	Delhi	7875	7900	-25
6		MP Line	Delhi	7825	7850	-25
7		Tanzania	Mumbai	7300	7300	0
8		Australia	Mumbai	7700	7700	0
9	Urad	FAQ	Chennai	8475	8550	-75
10		SQ	Chennai	9200	9300	-100
11		FAQ	Mumbai	8700	8650	50
12	Lentil	Nipper No.1	Kolkata	6000	6000	0
13		Crimson No2	Mundra Port	5950	5950	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	4-Sep	3-Sep	Change
1	Tur	Lemon	Chennai	Sep	1235	1260	-25
2		Kenya white	Mumbai	Sept	960	960	0
3		Lakhota		Sept	840	840	0
4		White / Gajri		Sept	875	875	0
5		White / Gajri		Sept- Oct	860	860	0
6		Dodoma		Sept	880	880	0
7		Dodoma		Sept- Oct	860	860	0
8		Matwara		Sept	880	880	0
9		Matwara		Sept- Oct	860	860	0
10		Arusha		Sept	900	900	0
11		Arusha		Sept- Oct	875	875	0
12	Chana	Australia	Mumbai	Oct - Nov	845	845	0
13				Nov - Dec	805	805	0
14		Tanzania		Sept	835	860	-25
15	Urad	FAQ	Chennai	Sept	1000	1000	0
16		SQ		Sept	1095	1095	0
17	Lentil	Nipper No.1	Kolkata	Nov - Dec	650	650	0
18		Crimson No2	Mundra Port	Sept- Oct	610	610	0
19	Soybean	West Africa	Karachi	Sept- Oct	615	615	0
20		Ukraine	Karachi	Sept- Oct	590	590	0

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### News Highlights

- According to the Indian Meteorological Department (IMD), the country received 777.6 mm of rainfall from June 1 to September 03, while the normal rainfall during this period is 721 mm. Therefore, the rainfall during this period was 8% higher than normal.
- The South Peninsula and Central Indian – to pulse producing states Karnataka, Andhra Pradesh, Telangana, Tamil Nadu, East Rajasthan and MP – is currently running 25% and 17% above LPA.
- However, eastern and north-east India have seen deficient rains – 13% below the LPA – impact pulse and other crops' acreage, particularly in the areas of Bihar and Gangetic West Bengal.
- In the next 24 hours, moderate to heavy rainfall is expected in some parts of the Andaman and Nicobar Islands, Andhra Pradesh, Telangana, eastern Gujarat, Vidarbha, Konkan and Goa, Coastal Karnataka, Kerala, Madhya Pradesh, Rajasthan, and Northeast India.
- According to the Ministry of Agriculture, as of August 30, 2024, the sowing of pulses has increased by 8.47% to 12.51 million hectares, compared to 11.66 million hectares during the same period last year.
- The total sowing area has increased to 108.7 million hectares from 106.6 million hectares a year earlier, registering an increase of 20.44%.
- Due to increased purchasing by dal mills, the prices of Tur (pigeon pea) and urad (black gram) rose in the domestic market, while the prices of chana (chickpeas) weakened. The prices of moong (green gram) and masoor (lentils) remained almost stable.
- The yield isn't enough to keep up with demand, even as fears mount that excessive rainfall in September could damage planted crops and impact production estimates for pulses, said the India Pulses and Grains Association (IPGA).
- According to the consumer affairs ministry, pulses imports have increased significantly in recent years, up 44% in 2023 to 2.99 million tonnes (mt). Imports until July this year stood at 201,908 mt.
- According to the Directorate of Pulses Development, the major kharif pulses-growing states are Rajasthan with a 20% production share, followed by Maharashtra (18%), Madhya Pradesh (16%), and Karnataka (15%). Uttar Pradesh produces 7% of India's total kharif pulses, followed by Gujarat (5%), Jharkhand (5%), and Telangana (4%).
- The price of imported urad (black gram) in Chennai increased in dollar terms, leading to a rise in its prices in the domestic market. According to traders, the recent heavy rains in Gujarat, Telangana, and Andhra Pradesh have raised concerns about potential damage to the early urad crop. Additionally, the cost of imports has risen, contributing to the price increase.
- Due to weak purchasing by dal mills, chana (chickpea) prices have softened. However, traders are not expecting a significant decline. While selling pressure at lower prices is weak, mills are only buying as per their immediate needs at higher prices. The stock of chana left with dal mills is also limited.
- In Delhi, the prices of both domestic and imported masoor (lentils) remained stable at the port. According to traders, the increased selling by NAFED last week, along with weakening prices in Canada, led to a decline in masoor prices in the domestic market.