

Daily Pulses Report 05th December 2024

Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity | Variety | Location | 5-Dec | 4-Dec | Change |
|-------|-----------|-------------|-------------|-------|-------|--------|
| 1 | Tur | FAQ | Akola | 10100 | 10100 | 0 |
| 2 | | Lemon | Chennai | 8950 | 9250 | -300 |
| 3 | Chana | Katawala | Indore | 6850 | 6800 | 50 |
| 4 | | Desi | Bikaner | 6750 | 6725 | 25 |
| 5 | | Raj Line | Delhi | 6950 | 6950 | 0 |
| 6 | | MP Line | Delhi | 6850 | 6850 | 0 |
| 7 | | Tanzania | Mumbai | 6300 | 6350 | -50 |
| 8 | | Australia | Mumbai | 6700 | 6650 | 50 |
| 9 | Urad | FAQ | Chennai | 7900 | 7950 | -50 |
| 10 | | SQ | Chennai | 8900 | 8875 | 25 |
| 11 | | FAQ | Mumbai | 8100 | 8150 | -50 |
| 12 | Lentil | Nipper No.1 | Kolkata | 6400 | 6350 | 50 |
| 13 | | Crimson No2 | Mundra Port | 5875 | 5875 | 0 |

Daily Market Update (CNF Prices per MT in USD)

| S.No. | Commodity | Variety | Port | Month | 5-Dec | 4-Dec | Change |
|-------|-----------|-------------|----------------------|-----------|-------|-------|--------|
| 1 | Tur | Lemon | Chennai | Jan - Feb | 910 | 910 | 0 |
| 2 | | Arusha | | Dec | 820 | 820 | 0 |
| 3 | Chana | Australia | Mumbai | Oct | 790 | 790 | 0 |
| 4 | | | | Nov | 735 | 735 | 0 |
| 5 | | | | Dec | 715 | 715 | 0 |
| 6 | | | | Jan | 700 | 700 | 0 |
| 8 | Chana | Australia | Mundra (Vessel) | Nov | 735 | 735 | 0 |
| 9 | | | | Dec | 715 | 715 | 0 |
| 10 | | | | Jan | 695 | 695 | 0 |
| 11 | Chana | Australia | Karachi | Nov | 745 | 745 | 0 |
| 12 | | | | Dec | 725 | 725 | 0 |
| 13 | Urad | FAQ | Chennai | Nov | 915 | 915 | 0 |
| 14 | | SQ | | Nov | 1015 | 1015 | 0 |
| 15 | Lentil | Nipper No.1 | Kolkata | Dec- Jan | 710 | 710 | 0 |
| 16 | | Crimson No2 | Mundra Port (Vessel) | Nov-Dec | 675 | 675 | 0 |
| 17 | Soybean | West Africa | Mumbai/ Karachi | Dec | 540 | 540 | 0 |

Daily Pulses Report 05th December 2024

News Highlights

- Due to weak demand from dal mills, prices of tur (pigeon pea) and urad (black gram) declined in the domestic market on Wednesday, while prices of chana (gram) increased. Moong (green gram) prices remained nearly stable, and masoor (lentil) showed mixed trends. According to sources, from January 2024 to November 2024, 0.834 million MT of urad and 0.301 million MT of tur were imported from Myanmar.
- A 2022 study by the Ministry of Food Processing Industries (MoFPI) estimated post-harvest losses of ₹9,289.21 crore for pulses between 2020-22, with significant losses in Tur (₹2,067.07 crore), Chana (₹4,985.45 crore), Urad (₹866.5 crore), and Moong (₹1,370.19 crore). To mitigate these losses, MoFPI has been running the Pradhan Mantri Kisan Sampada Yojana (PMKSY) since 2016-17, focusing on improving infrastructure like cold chains and food processing facilities. As of October 31, 2024, 1,187 projects have been approved under PMKSY.
- As of December 04, 2024, Telangana has recorded rabi pulses sowing on 0.185 million hectares for the 2024-25 season. Among the key crops, chana (gram) has been sown on 0.156 million hectares, marking a 19.75% down from last year, while urad (black gram) sowing has reached 0.242 million hectares, showing a significant 24.09% rise compared to the previous year.
- Urad prices have declined for the third day due to weak demand from dal mills, though rates in Chennai have stabilized. The drop in imported urad prices is impacting the domestic market, while selling pressure in desi urad has eased. Purchases remain need-based, indicating potential for slight price softness. However, concerns over Myanmar's adverse weather affecting urad yield and quality are preventing a steep decline.
- Tur prices declined for the fourth consecutive day due to weak demand from dal mills, with purchases limited to immediate needs as mills await the new crop. While Karnataka has seen increased arrivals, Maharashtra's arrivals are expected to rise soon.
- Chana prices up by ₹25 due to dal mills' purchases at lower rates. While increased imports and cheaper future deals may limit major price hikes, ongoing demand during the consumption season and limited high-quality domestic stock support prices.
- In Delhi, prices of desi masoor weakened, while imported masoor saw slight improvement at Mundra port. Traders believe a significant price drop is unlikely due to steady demand from key states like Bihar, Bengal, and Assam during the consumption season, keeping mills active in purchasing. Daily arrivals in Madhya Pradesh and Uttar Pradesh markets remain limited, and stockists are unwilling to sell at lower prices.
- Australia's chickpea exports saw significant growth in October, rising to 109,622 MT, up from 25,692 MT in September, according to the Australian Bureau of Statistics. However, total exports for the current marketing year have reached 527,698 MT, which is a 24% decline compared to last year. India was the largest buyer, importing 82,418 MT, followed by Pakistan with 14,384 MT and Bangladesh with 3,948 MT.
- Australia's lentil exports continued to decline, falling sharply to 29,888 MT in October, a 66% decrease from 88,507 MT in September, according to the Australian Bureau of Statistics. Total exports for the year reached 1,411,304 MT, down from 1,799,171 MT during the same period last year. India was the leading importer with 10,952 MT, followed by Sri Lanka with 7,615 MT, and Bangladesh with 4,943 MT.