

## Daily Pulses Report 15<sup>th</sup> January 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	15-Jan	13-Jan	Change
1	Tur	FAQ	Akola (New)	7800	7800	0
2		Lemon	Chennai	6700	6850	-150
3	Chana	Katawala	Indore	6500	6600	-100
4		Desi	Bikaner	6350	6400	-50
5		Raj Line	Delhi	6525	6550	-25
6		MP Line	Delhi	6425	6450	-25
7		Tanzania	Mumbai	5950	6050	-100
8		Australia	Mumbai	6150	6200	-50
9	Urad	FAQ	Chennai	7475	7550	-75
10		SQ	Chennai	8025	8100	-75
11		FAQ	Mumbai	7700	7800	-100
12	Lentil	Nipper No.1	Kolkata	6200	6200	0
13		Crimson No2	Mundra Port	5750	5750	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	15-Jan	13-Jan	Change
1	Tur	Lemon	Chennai	Jan - Feb	780	760	20
2	Chana	Australia	Mumbai	Dec	690	690	0
3				Jan	675	675	0
4	Chana	Australia	Mundra (Vessel)	Dec	680	680	0
5				Jan	665	665	0
6				Feb	660	660	0
7	Chana	Australia	Karachi	Dec	700	700	0
8				Jan	685	685	0
9	Urad	FAQ	Chennai	Jan-Feb	815	810	5
10		SQ		Jan-Feb	920	910	10
11	Lentil	Nipper No.1	Kolkata	Jan-Feb	700	700	0
12		Crimson No2	Mundra Port (Vessel)	Jan-Feb	670	670	0
13	Soybean	West Africa	Mumbai/ Karachi	Jan	540	540	0

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### News Highlights

- The India Meteorological Department predicts rainfall and thunderstorms in specific regions, while dense fog and cold day conditions will affect northern states, including Delhi, Rajasthan, Punjab, and Haryana, on January 16. Dense fog is expected to persist in parts of northern and northeastern states through January 18.
- Today, important and domestic Urad, Tur and Chana remained weak, while Masoor, and Moong remained stable in the local market. As of January 13, 2025, Nafed has procured a total of 1,67,760.05 MT of Moong across India.
- As of January 10, 2025, India's 2024-25 Rabi pulses sowing has increased by 0.5% compared to the previous year.
- Due to weak demand from dal mills, the prices of Urad in the domestic market softened. During this period, the prices of imported Urad in Chennai weakened in dollars for the third consecutive working day, which put pressure on domestic prices. According to traders, exporters from Myanmar are reducing their stocks ahead of the new crop, while dal mills in the domestic market are purchasing only as per their immediate requirements.
- According to shipping agency reports, the vessel "M.V. AQUILA," carrying a total of 73,409.106 MT of pulses (28,462.558 MT of Masoor (Lentils) and 44,946.548 MT of Matar (Yellow Pea)) from Canada, is scheduled to arrive at Kandla Port on January 20, 2025.
- Australia exported 49,041 MT of lentils in November, marking an 88% increase from October, driven by the availability of the new crop and strong demand from Bangladesh ahead of Ramadan. However, this export volume was significantly lower than the 119,009 MT shipped in November 2023, which had benefited from a better growing season in South Australia and Victoria, resulting in higher old-crop stocks.
- China's moong bean imports continue to show robust growth, with a 32% month-on-month increase in November, reaching 43,612 MT, according to data from the General Customs Administration. Cumulative imports for the year climbed to 543,060 MT, surpassing the 529,711 MT recorded during the same period last year. Uzbekistan led as the top supplier, contributing 21,667 MT, followed by Indonesia with 8,285 MT and Myanmar with 4,767 MT.
- Lentil markets remained subdued in early January, with minimal reaction to the final U.S. production estimates. The 2024 output saw a significant increase, reaching 443,000 MT—slightly below September's estimate of 445,000 MT but well above the 258,000 MT recorded last year. Given the predominance of green lentils in U.S. production, imports, primarily from Canada, are projected to decline from 120,000 MT to approximately 99,000 MT.

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