

## Daily Pulses Report 20<sup>th</sup> January 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	20-Jan	17-Jan	Change
1	Tur	FAQ	Akola (New)	7650	7750	-100
2		Lemon	Chennai	6650	6650	0
3	Chana	Katawala	Indore	6350	6500	-150
4		Desi	Bikaner	6250	6350	-100
5		Raj Line	Delhi	6325	6500	-175
6		MP Line	Delhi	6225	6400	-175
7		Tanzania	Mumbai	5850	5925	-75
8		Australia	Mumbai	5950	6100	-150
9	Urad	FAQ	Chennai	7100	7225	-125
10		SQ	Chennai	7750	7825	-75
11		FAQ	Mumbai	7325	7450	-125
12	Lentil	Nipper No.1	Kolkata	6200	6200	0
13		Crimson No2	Mundra Port	5750	5750	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	20-Jan	17-Jan	Change
1	Tur	Lemon	Chennai	Jan - Feb	755	770	-15
2	Chana	Australia	Mumbai	Jan	660	675	-15
3	Chana	Australia	Mundra (Vessel)	Jan	650	665	-15
4				Feb	640	650	-10
5	Chana	Australia	Karachi	Jan	670	685	-15
6	Urad	FAQ	Chennai	Jan-Feb	780	780	0
7		SQ		Jan-Feb	880	880	0
8	Lentil	Nipper No.1	Kolkata	Jan-Feb	700	700	0
9		Crimson No2	Mundra Port (Vessel)	Jan-Feb	665	665	0
10	Soybean	West Africa	Mumbai/ Karachi	Jan	540	540	0

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### News Highlights

- The India Meteorological Department (IMD) has forecasted rainfall in Punjab, Haryana, Western Uttar Pradesh, Delhi NCR, and North Rajasthan on January 22 and 23, attributed to western disturbances. Furthermore, dense fog is anticipated in Punjab, Haryana, Uttar Pradesh, Bihar, Madhya Pradesh, and Rajasthan, with early morning visibility expected to range between 50 and 200 meters.
- India's Rabi Pulse Sowing: India's 2024-25 Rabi pulse sowing has increased by 1.72% as of January 17, 2025.
- Andhra Pradesh Rabi Pulses Sowing: As of January 18, 2025, total pulse sowing has increased by 22.2% year-on-year, with chana sowing rising by 6% and urad sowing showing a significant 21% increase.
- Telangana Rabi Pulses Sowing: As of January 15, 2025, total pulse sowing has decreased by 7.55% year-on-year, with chana sowing down by 13.58% and urad sowing showing a significant 44% increase.
- Gujarat Rabi Pulses Sowing: As of January 20, 2025, total pulse sowing has increased by 35.98% year-on-year, with chana sowing rising by 34.57%.
- Karnataka Rabi Pulses Sowing: As of December 31, 2024, total pulse sowing has increased by 9.02% year-on-year, with chana sowing rising by 9.25%.
- Gujarat Rabi Pulses Sowing: As of January 20, 2025, total pulse sowing has increased by 35.98% year-on-year, with chana sowing rising by 34.57%.
- In Rajasthan, the second estimate of pulse production as of January 20, 2025, indicates a total sowing of 25,35,194 MT of chana, 47,292 MT of masoor, 28,277 MT of peas, and 102 MT of other pulses. Consequently, the total production of pulses for the current Rabi season is projected at 26,10,865 MT.
- The tur market remains weak due to falling prices and limited buying activity, though demand from millers is expected to rise as moisture levels decrease. Good-quality Vidarbha crops and potential government procurement could support prices, while Karnataka farmers await government purchases.
- Burma Lemon Tur prices remained weak, mirroring domestic trends and lower Myanmar CNF quotes. The arrival of the new crop in Burma is anticipated to further drive prices down.
- Delhi Chana (Rajasthan) and Australian Chana prices fell by about 100 due to sluggish demand for chana dal and besan, cheaper Australian chana, and pea imports. The market remains weak with liquidity issues, and pressure from sporadic new chana arrivals in Karnataka and Maharashtra. Experts recommend limited trading, as the market is reliant on Australian imports and government decisions regarding the pea import deadline in February.
- NAFED Karnataka has scheduled a forward e-auction for the sale of PSS Moong K24 on January 20, 2025, through the NCDEX e-markets Ltd (NeML) e-auction platform. A total of 26,724.85 MT of Karnataka Kharif 2024 Moong is being offered for sale today.

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