

Daily Pulses Report 12th February 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	12-Feb	11-Feb	Change
1	Tur	FAQ	Akola (New)	7500	7650	-150
2		Lemon	Chennai	6700	6900	-200
3	Chana	Katawala	Indore	6150	6200	-50
4		Desi	Bikaner	6025	6075	-50
5		Raj Line	Delhi	6125	6200	-75
6		MP Line	Delhi	6025	6100	-75
7		Tanzania	Mumbai	5700	5750	-50
8		Australia	Mumbai	5850	5925	-75
9		Australia	Kandla /Mundra	5800	5825	-25
10	Urad	FAQ	Chennai	7000	7025	-25
11		SQ	Chennai	7800	7850	-50
12		FAQ	Mumbai	7200	7200	0
13	Lentil	Nipper No.1	Kolkata	6050	6050	0
14		Crimson No2	Mundra Port	6025	6025	0
15	Yellow Pea	Canada	Kandla / Mundra	3650	3700	-50
16		Russia	Kandla /Mundra	3550	3600	-50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	12-Feb	11-Feb	Change
1	Tur	Lemon	Chennai	Feb - Mar	780	785	-5
2	Chana	Australia	Mumbai	Jan	660	660	0
3		Australia	Mundra (Vessel)	Jan	655	655	0
4				Feb	645	645	0
5		Australia	Karachi	Jan	670	670	0
6	Urad	FAQ	Chennai	Feb - Mar	770	775	-5
7		SQ		Feb - Mar	855	860	-5
8	Lentil	Nipper No.1	Kolkata	Feb - Mar	675	685	-10
9		Crimson No2	Mundra Port (Vessel)	Feb - Mar	675	675	0
10	Soybean	West Africa	Mumbai/ Karachi	Feb - Mar	550	550	0

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News Highlights

- The IMD forecasts that a Western Disturbance, identified as a cyclonic circulation over northern Pakistan and nearby regions in the lower troposphere, is expected to bring light to moderate rainfall and snowfall across Arunachal Pradesh, along with thunderstorms and lightning. Assam and Meghalaya may experience isolated rainfall on February 12 and 14, while Arunachal Pradesh could see isolated heavy rainfall on February 12.
- Weak demand from dal mills has led to a continued decline in imported urad prices. In Chennai, Myanmar-imported urad prices softened, exerting pressure on domestic market rates. Similarly, weak buying by dal mills has caused tur prices to drop, although the price of lemon tur in Chennai remained stable in dollar terms..
- Global pulse trade has declined due to lower pea and lentil production, with 2024 import demand projected at 21.4 million MT. Pea imports fell in China and the EU but rose in India, while lentil imports declined in South Asia and Near East Asia. Despite this, global pulse production is growing, though more efforts are needed to meet rising demand and support food security.
- Najla Souza, Director at IBRAFE, highlights the need for long-term Brazil-India trade policies to ensure stable pulse exports. Brazil, the second-largest urad supplier to India after Myanmar, shipped 70,000 MT last year. While this boosts competition and lowers prices, farmers hesitate to expand production without trade assurances.
- The government approved the continuation of the PM-AASHA scheme on February 10, 2025, extending it through the 15th Finance Commission Cycle until 2025-26. PM-AASHA integrates PSS, PDPS, MIS, and PSF to ensure fair prices for farmers and stabilize essential commodity prices. Its extension aims to enhance procurement operations.
- While DA&FW oversees PSS, PDPS, and MIS, PSF is managed by the Department of Consumer Affairs. The 2025-26 Union Budget allocated ₹6,941.36 crore to PM-AASHA, a 7.8% increase from the 2024-25 Revised Estimates.
- The agriculture ministry aims to increase pulse production to 29.9 million MT in the 2024-25 crop year, marking a 23% rise from the 2023-24 crop year. However, due to adverse weather conditions, pulse output in 2023-24 is projected to decline to 24.24 million MT, a 7% decrease compared to the previous year.