

Daily Pulses Report 14th February 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	14-Feb	13-Feb	Change
1	Tur	FAQ	Akola (New)	7700	7650	50
2		Lemon	Chennai	6925	6850	75
3	Chana	Katawala	Indore	6175	6150	25
4		Desi	Bikaner	5975	5975	0
5		Raj Line	Delhi	6150	6150	0
6		MP Line	Delhi	6050	6050	0
7		Tanzania	Mumbai	5750	5750	0
8		Australia	Mumbai	5925	5925	0
9		Australia	Kandla /Mundra	5850	5825	25
10	Urad	FAQ	Chennai	7000	6975	25
11		SQ	Chennai	7875	7825	50
12		FAQ	Mumbai	7200	7150	50
13	Lentil	Nipper No.1	Kolkata	6000	6050	-50
14		Crimson No2	Mundra Port	5925	6025	-100
15	Yellow Pea	Canada	Kandla / Mundra	3800	3775	25
16		Russia	Kandla /Mundra	3700	3675	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	14-Feb	13-Feb	Change
1	Tur	Lemon	Chennai	Feb - Mar	785	780	5
2	Chana	Australia	Mumbai	Jan	660	660	0
3		Australia	Mundra (Vessel)	Jan	665	655	10
4				Feb	655	645	10
5		Australia	Karachi	Jan	670	670	0
6	Urad	FAQ	Chennai	Feb - Mar	775	775	0
7		SQ		Feb - Mar	860	860	0
8	Lentil	Nipper No.1	Kolkata	Feb - Mar	680	675	5
9		Crimson No2	Mundra Port (Vessel)	Feb - Mar	675	675	0

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News Highlights

- A cyclonic circulation over northeast Assam may bring scattered rainfall or snowfall with thunderstorms from Feb 13-15. Arunachal Pradesh could see isolated heavy rain on Feb 13, while light rain is expected in Assam, Meghalaya, Nagaland, Manipur, Mizoram, and Tripura.
- Southern Indian states are experiencing rising temperatures, with maximum day temperatures expected to increase over the next 8-10 days. West Maharashtra, Madhya Maharashtra, parts of Tamil Nadu, and Kerala's coast are set to see soaring temperatures.
- With imports becoming more expensive and increased purchases by dal mills, prices of tur, urad, and masoor saw a rise in the domestic market. Meanwhile, the prices of moong and chana remained almost stable in the producing markets.
- The rise in demand from dal mills has led to an increase in urad prices. In Chennai, the prices of urad imported from Burma have also surged. Experts suggest that the increase in urad prices in Burma has weakened sales in the domestic market.
- Increased purchases by dal mills have led to a rise in arhar prices. In Chennai, the price of lemon arhar has surged in dollar terms. Traders say that prices of lemon arhar have increased in Myanmar, which has reduced sales by importers in the domestic market. As a result, a slight improvement in prices is possible, but a significant rise is not expected at this time. Arrivals of desi arhar remain steady in key producing states like Karnataka and Maharashtra.
- Limited purchases by dal mills have led to stable chana prices in Delhi during the evening session. Experts say that while prices rose initially following the news of the central government halting duty-free imports of yellow peas, millers are now purchasing based on their immediate needs, considering the upcoming new crop.
- Turkey's winter lentil crop is approaching a critical two-week period, according to Mehmet Sonmez of Armada Foods. Adequate rainfall will be key to determining yields, as conditions have been quite dry so far. Current forecasts indicate rain in Sanliurfa and Gaziantep today, with some snow in Gaziantep. Additional showers are expected only on February 18th and 20th.
- In Argentina, high temperatures and a lack of rain are challenging upcoming bean seedings in Tucumán, according to the Agricultural Producers and Cattle Farmers Association. Pulses, especially beans, are the most vulnerable, and farmers are urged to wait out the heatwave and reassess conditions in 10 days. While rain is forecasted this week, concerns remain high as seedings cannot progress without sufficient moisture. Temperatures in Tucumán and Córdoba could reach up to 44°C.
- In Mexico, recent frosts in Sinaloa have damaged chickpea and bean crops, potentially affecting both quality and yield, reports Debate. Agustín Espinoza Lagunas of COUC highlighted concerns over the impact on production.