

## Daily Pulses Report 20<sup>th</sup> February 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	20-Feb	19-Feb	Change
1	Tur	FAQ	Akola (New)	7850	7800	50
2		Lemon	Chennai	7175	7100	75
3	Chana	Katawala	Indore	5950	6000	-50
4		Desi	Bikaner	5800	5850	-50
5		Raj Line	Delhi	6000	6050	-50
6		MP Line	Delhi	5900	5950	-50
7		Tanzania	Mumbai	5500	5700	-200
8		Australia	Mumbai	5650	5750	-100
9		Australia	Kandla /Mundra	5650	5675	-25
10	Urad	FAQ	Chennai	7150	7100	50
11		SQ	Chennai	7950	7925	25
12		FAQ	Mumbai	7400	7300	100
13	Lentil	Nipper No.1	Kolkata	6050	6100	-50
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3750	3700	50
16		Russia	Kandla /Mundra	3675	3625	50

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	20-Feb	19-Feb	Change
1	Tur	Lemon	Chennai	Feb - Mar	820	816	4
2	Chana	Australia	Mumbai	Jan	660	660	0
3		Australia	Mundra (Vessel)	Jan	665	665	0
4				Feb	655	655	0
5		Australia	Karachi	March - Apr	730	730	0
6	Urad	FAQ	Chennai	Feb - Mar	805	795	10
7		SQ		Feb - Mar	885	880	5
8	Lentil	Nipper No.1	Kolkata	Feb - Mar	675	675	0
9		Crimson No2	Mundra Port (Vessel)	Feb - Mar	665	665	0

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### News Highlights

- The Western Himalayan Region and Northwest India continue to face active western disturbances, expected to persist through the week. IMD forecasts a trough over the north Bay of Bengal, bringing scattered rain, thunderstorms, and gusty winds (30-40 kmph) to Gangetic West Bengal on February 20, 22, and 23, along with Bihar, Jharkhand, and Odisha.
- Two western disturbances will bring rain and snow to J&K, Ladakh, Himachal Pradesh, and nearby regions until February 23, with Uttarakhand likely to see hailstorms on February 20. Punjab, Haryana, Chandigarh, Uttar Pradesh, and Chhattisgarh may experience light to moderate showers today.
- Due to increased demand from dal mills, urad prices continued to rise in the domestic market, while tur showed a mixed trend. Meanwhile, the prices of chana and desi masoor weakened, while moong prices remained stable in the producing states.
- Urad prices rose for the third day due to steady demand from dal mills, while imported urad from Burma remained stable. Limited stockist selling may support prices, but a sharp rally is unlikely. Myanmar exporters are clearing old stock, and domestic mills are buying as per their needs, anticipating the new crop.
- Lemon tur prices showed a mixed trend due to limited buying by dal mills, while desi tur prices continued to rise for the second day. Experts note that lemon tur prices in Chennai have softened in dollar terms, which may lead to a slight dip in domestic prices. Meanwhile, steady arrivals of desi tur continue in Karnataka and Maharashtra, where per-hectare yields are higher this season. Imports of lemon tur from Burma are also expected to increase in the coming days.
- Due to weak buying from dal mills, chana prices in Delhi declined by ₹25-50 for the second consecutive day in the evening session. Millers are purchasing as per requirement, anticipating the arrival of the new crop, while shipments from Australia continue. Fresh chana arrivals have begun in Karnataka and Maharashtra, and if weather remains favorable, arrivals will increase by the end of the month. However, the stock of desi chana is limited, with a higher proportion of lower-quality produce.
- In Delhi, desi masoor prices weakened for the third consecutive day, while imported masoor also saw a decline at the ports. Traders report that new crop arrivals have begun in producing markets on a limited scale, with a significant increase expected by March. Government sales from the central pool are adding pressure on prices, though the supply of old stock remains limited. Masoor sowing in the current rabi season is on par with last year.
- Moong prices remained stable as NAFED continued sales and arrivals persisted in key states. Higher kharif sowing led to increased production estimates. Delhi saw more supplies from Rajasthan, limiting demand from UP and MP. MSP-based procurement is ongoing but limited, with prices in most markets below the support level.