

Daily Pulses Report 25th February 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	25-Feb	24-Feb	Change
1	Tur	FAQ	Akola (New)	7650	7700	-50
2		Lemon	Chennai	7050	7100	-50
3	Chana	Katawala	Indore	5825	5825	0
4		Desi	Bikaner	5775	5775	0
5		Raj Line	Delhi	5950	6000	-50
6		MP Line	Delhi	5850	5900	-50
7		Tanzania	Mumbai	5550	5550	0
8		Australia	Mumbai	5625	5650	-25
9		Australia	Kandla /Mundra	5575	5600	-25
10	Urad	FAQ	Chennai	7075	7125	-50
11		SQ	Chennai	7875	7925	-50
12		FAQ	Mumbai	7250	7325	-75
13	Lentil	Nipper No.1	Kolkata	6025	6050	-25
14		Crimson No2	Mundra Port	5900	5900	0
15	Yellow Pea	Canada	Kandla / Mundra	3800	3800	0
16		Russia	Kandla /Mundra	3700	3700	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	25-Feb	24-Feb	Change
1	Tur	Lemon	Chennai	Feb - Mar	810	820	-10
2	Chana	Australia	Mumbai	Jan	660	660	0
3		Australia	Mundra (Vessel)	Jan	665	665	0
4				Feb	655	655	0
5		Australia	Karachi	March - Apr	730	730	0
6	Urad	FAQ	Chennai	Feb - Mar	800	810	-10
7		SQ		Feb - Mar	885	895	-10
8	Lentil	Nipper No.1	Kolkata	Feb - Mar	675	675	0
9		Crimson No2	Mundra Port (Vessel)	Feb - Mar	660	660	0

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News Highlights

- The weather is changing rapidly across the country due to western disturbances, causing temperature fluctuations in Uttar Pradesh. Light rain is expected in Punjab, Haryana, Uttarakhand, Delhi NCR, and parts of Rajasthan and UP between February 24-28, while snowfall has led to road closures in Jammu and Kashmir. Despite occasional rain and a mild chill in the mornings and evenings, afternoons remain warm.*
- Due to limited demand from dal mills, the prices of urad, desi chana, and tur weakened in the domestic market, while the prices of masoor and moong remained stable.*
- Urad prices in Burma are under pressure, with a slight decline expected. Exporters are offloading old stock, and domestic mills are buying as needed amid the new crop's arrival. While South Indian demand remains steady, higher production estimates in Burma and Brazil, along with increased imports in 2024-25, may keep prices in check.*
- Lemon tur prices in Burma are under pressure, with a possible decline ahead. Steady arrivals in Karnataka and Maharashtra, along with higher production estimates, are keeping prices in check. Imports from Burma may rise, but a sharp price surge is unlikely. Demand remains as tur dal pipelines are empty, and NAFED has procured 23,021.50 MT as of February 23, 2025.*
- Weak chana demand from dal mills led to a ₹50 decline in chana prices in Delhi's evening session. Millers are buying cautiously amid the arrival of the new crop, while Australian chana shipments continue. New arrivals have started in Madhya Pradesh and Gujarat after Karnataka and Maharashtra, with an expected increase if weather remains favorable. Despite low stocks of desi chana and higher availability of lower-quality produce, a bearish outlook persists.*
- Desi masoor prices in Delhi weakened for the third consecutive session, while imported masoor remained stable at ports. New crop arrivals have begun in producing mandis and are expected to rise in March. Government sales from the central pool are keeping prices under pressure, though old stock arrivals remain limited. Masoor sowing this Rabi season is on par with last year, and central pool stocks are high.*
- Moong prices remain stable in most producing mandis. NAFED is selling moong, and arrivals are expected to continue. Higher sowing in the last Kharif season has led to increased production estimates. In Delhi, Rajasthan's supply is affecting demand from Uttar Pradesh and Madhya Pradesh. While MSP-based procurement is happening in several states, it remains limited compared to total arrivals. Moong prices in most mandis are below MSP, and NAFED has procured 1,76,509 MT under the Price Support Scheme (PSS).*

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