

Full Circle Commodities

Daily Pulses Report 06th March 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	6-Mar	5-Mar	Change
1	Tur	FAQ	Akola (New)	7600	7600	0
2		Lemon	Chennai	7050	7100	-50
3	Chana	Katawala	Indore	5900	5900	0
4		Desi	Bikaner	5725	<i>5725</i>	0
5		Raj Line	Delhi	6000	6050	-50
6		MP Line	Delhi	5900	5950	-50
7		Tanzania	Mumbai	5525	5525	0
8		Australia	Mumbai	5575	5575	0
9		Australia	Kandla /Mundra	5600	<i>5575</i>	25
10	Urad	FAQ	Chennai	7350	7400	-50
11		SQ	Chennai	8050	8150	-100
12		FAQ	Mumbai	7500	7550	-50
13	Lentil	Nipper No.1	Kolkata	6150	6250	-100
14		Crimson No2	Mundra Port	6025	6000	25
15	Yellow Pea	Canada	Kandla / Mundra	3825	3800	25
16		Russia	Kandla /Mundra	3725	3700	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	6-Mar	5-Mar	Change
1	Tur	Lemon	Chennai	March - Apr	820	820	0
2	Chana	Australia	Karachi	March - Apr	720	720	0
3	Urad	FAQ	Chennai	March - Apr	815	820	-5
4	Orau	SQ	Cheminai	March - Apr	900	910	-10
5	Lontil	Nipper No.1	Kolkata	March - Apr	665	665	0
6	Lentil	Crimson No2	Mundra Port (Vessel)	March - Apr	660	660	0
7	Green Gram Beans	Tanzania	Jebel Ali/ Karachi	March - Apr	700	690	10



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News Highlights

- IMD predicts a fresh western disturbance affecting the Western Himalayan region from March 9, bringing isolated to scattered rainfall and snowfall. While northern states continue to experience winter chill, southern states face hot and humid conditions. These weather shifts could impact rabi crops, with possible delays in crop maturity in the north and moisture stress in the south. Monitoring weather developments will be crucial for assessing agricultural and market impacts.
- Due to increased demand from dal mills, prices of urad, chana, and desi masoor rose in the domestic market, while tur and moong showed a mixed trend.
- Owing to increased demand from dal mills, urad prices have risen. In Chennai, prices of imported Burmese
 urad have also strengthened. Experts note that urad prices in Myanmar have increased for the second
 consecutive trading session, making imports costlier, which could lead to a slight price rise in the domestic
 market as well.
- Limited buying by dal mills kept tur prices mixed. While prices weakened in Chennai's dollar market, rising lemon tur prices in Myanmar may prevent a major decline in domestic rates. Steady arrivals continue in Karnataka and Maharashtra, where production is expected to be higher this season.
- Steady buying by dal mills pushed chana prices stable in Delhi's evening session. Millers are purchasing as needed amid new crop arrivals. After Karnataka and Maharashtra, fresh arrivals have begun in Madhya Pradesh and Gujarat, with a further increase expected after Holi.
- Demand for peas is good, with minimal selling by importers at lower prices. Only a small quantity is being sold by resellers from their stock.
- Desi masoor prices in Delhi stable in the evening session, while imported masoor showed a mixed trend.
 Traders do not expect a significant price surge as new crop arrivals have begun in producing markets and will increase further after Holi. Meanwhile, the central government continues to sell masoor from its buffer stock.
- Moong prices remained stable in most producing markets, though they strengthened in Jalgaon and Jaipur. NAFED continues to sell moong, and arrivals in producing states are expected to continue. With higher Kharif sowing last year, production estimates remain high. In Rajasthan, arrivals are steady, and while MSP-based procurement is ongoing, it remains limited compared to total arrivals.
- Australia's chickpea exports saw a sharp decline in January, dropping 45% to 395,428 MT from 719,046 MT in December, as per the Australian Bureau of Statistics. India remained the top importer with 250,932 MT, followed by Pakistan (72,786 MT) and Bangladesh (55,336 MT).

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