

Daily Pulses Report 11th March 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	11-Mar	10-Mar	Change
1	Tur	FAQ	Akola (New)	7450	7500	-50
2		Lemon	Chennai	6950	6975	-25
3	Chana	Katawala	Indore	5700	5800	-100
4		Desi (new)	Bikaner	5350	5400	-50
5		Raj Line (New)	Delhi	5600	5650	-50
6		MP Line (New)	Delhi	5500	5550	-50
7		Tanzania	Mumbai	5350	5450	-100
8		Australia	Mumbai	5450	5550	-100
9		Australia	Kandla /Mundra	5450	5450	0
10	Urad	FAQ	Chennai	7275	7350	-75
11		SQ	Chennai	8025	8100	-75
12		FAQ	Mumbai	7425	7500	-75
13	Lentil	Nipper No.1	Kolkata	6250	6250	0
14		Crimson No2	Mundra Port	6100	6100	0
15	Yellow Pea	Canada	Kandla / Mundra	3525	3525	0
16		Russia	Kandla /Mundra	3425	3425	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	11-Mar	10-Mar	Change
1	Tur	Lemon	Chennai	March - Apr	810	800	10
2	Chana	Australia	Karachi	March - Apr	670	675	-5
3	Urad	FAQ	Chennai	March - Apr	810	800	10
4		SQ		March - Apr	895	885	10
5	Lentil	Nipper No.1	Kolkata	March - Apr	645	645	0
6		Crimson No2	Mundra Port (Vessel)	March - Apr	645	645	0
7	Green Gram Beans	Tanzania	Jebel Ali/ Karachi	March - Apr	700	700	0

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News Highlights

- *Delhi-NCR and North India are set for relief from soaring temperatures as the IMD forecasts rain from March 12 to 15. The rainfall, spanning from Jammu and Kashmir to Bihar, West Bengal, the northeast, and down to Tamil Nadu, is due to two cyclonic circulations—one moving from Iraq towards northern India and another forming over Bangladesh, affecting eastern and northeastern states.*
- *A cyclonic storm with winds exceeding 140 km/h is impacting Mozambique's Costel area, bringing heavy rainfall to Mozambique, Malawi, and Tanzania. According to weather forecasts, intermittent moderate to heavy rainfall is expected in these regions until March 20. These countries are key producers of Pigeon Pea (Tur).*
- *The vessel M.V. CLIPPER IRIS carrying 54,734.740 MT of Desi Chickpeas (Chana) from Australia arrived at Kandla port on March 7, 2025, while M.V. LILA SYDNEY with 26,829.960 MT is expected to arrive on March 11, 2025, according to shipping agency reports.*
- *Tamil Nadu Civil Supplies tendered for 60,000 MT of pulses, with the lowest bids at ₹105.69/kg for imported Tur Dal, ₹109.90/kg for indigenous Tur Dal, and ₹108.96/kg for Canada Yellow Masoor.*
- *Gujarat Summer Pulses Sowing: Sowing in Gujarat has declined by 34.45% during the 2025 season as of March 10, 2025.*
- *Due to weak demand from dal mills, prices of tur, urad, masoor, and chana declined in the domestic market. Meanwhile, moong prices rose in Akola but remained stable in other markets.*
- *With lower import costs and weak demand from dal mills, urad prices have declined. In Chennai, prices of imported Burmese urad have also dropped due to weak rates in Myanmar. As a result, domestic mills are buying only as needed, putting pressure on prices.*
- *Weak purchasing by dal mills led to a decline in tur prices, while lemon tur prices in Chennai remained stable in dollar terms. In Myanmar, lemon tur prices have fallen for the fourth consecutive trading day, further weakening demand from domestic mills. Additionally, steady arrivals of desi tur in key producing states like Karnataka and Maharashtra are keeping the market under pressure.*
- *Moong prices remained stable in most producing markets, though premium-quality moong saw an uptick in Jalgaon. Experts note that NAFED is selling moong, and arrivals in producing states are expected to continue. Additionally, higher sowing in the last kharif season has led to an increased production estimate.*
- *Masoor stocks in major markets are low, and imported deals from Canada and Australia are costlier by \$15-20 per MT. With no pressure from new arrivals, prices may rise by ₹100. Around 90% of the crop in MP, Rajasthan, and UP is ready, with 50% harvested. Late-sown crops will arrive by March-end, but UP's crop may be affected by hot winds during ripening.*