

## Daily Pulses Report 19<sup>th</sup> March 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	19-Mar	18-Mar	Change
1	Tur	FAQ	Akola (New)	7650	7550	100
2		Lemon	Chennai	7000	7000	0
3	Chana	Katawala	Indore	5700	5650	50
4		Desi ( new)	Bikaner	5325	5275	50
5		Raj Line (New)	Delhi	5500	5500	0
6		MP Line (New)	Delhi	5400	5400	0
7		Tanzania	Mumbai	5325	5325	0
8		Australia	Mumbai	5400	5325	75
9		Australia	Kandla /Mundra	5300	5375	-75
10	Urad	FAQ	Chennai	7250	7250	0
11		SQ	Chennai	8000	8000	0
12		FAQ	Mumbai	7425	7425	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5925	5925	0
15	Yellow Pea	Canada	Kandla / Mundra	3425	3450	-25
16		Russia	Kandla /Mundra	3320	3350	-30

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	19-Mar	18-Mar	Change
1	Tur	Lemon	Chennai	March - Apr	805	800	5
2	Chana	Australia	Karachi	March - Apr	670	670	0
3	Urad	FAQ	Chennai	March - Apr	805	805	0
4		SQ		March - Apr	890	885	5
5	Lentil	Nipper No.1	Kolkata	March - Apr	645	645	0
6		Crimson No2	Mundra Port (Vessel)	March - Apr	645	645	0
7	Green Gram Beans	Tanzania	Jebel Ali/ Karachi	March - Apr	700	700	0

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### News Highlights

- The India Meteorological Department (IMD) has predicted heatwave conditions in northern interior Karnataka until March 20, while Andhra Pradesh issued a heatwave alert for 58 mandals on March 19. Odisha is expected to get relief with rain over the next few days, and some Karnataka districts have already witnessed light to moderate rainfall.
- To stabilize prices, the government launched Burst Dal in July 2023 by converting chana stock from the PSF buffer into chana dal, sold at ₹30/kg. Under Phase I, 0.119 million MT of chana dal and 13,495 MT of chana whole were distributed through major outlets. The initiative has expanded to include moong dal and masoor dal, with distribution via NAFED, NCCF, Kendriya Bhandar, e-commerce, and retail chains.
- Chana prices in Delhi and Rajasthan rebounded to ₹5650-5675/qrtl due to improved domestic demand. Major arrivals are expected in MP, Rajasthan, and Gujarat, with trading at ₹5000-5200/qrtl, and farmers likely to hold stocks if prices fall. Increased availability of imported chana is reducing demand for Australian chana, impacting imports.
- India's pulses import bill has crossed a whopping \$5 billion for the current financial year on record purchases of tur and chickpeas (chana or gram) by the largest consuming country in the world.
- The Centre has extended duty-free imports of urad and tur until March 2026 and yellow peas until May 2024, while imposing a 10% duty on lentils. The challenge lies in balancing imports to bridge the demand-supply gap without discouraging domestic cultivation. Excessive or untimely imports could depress prices below MSP, potentially reducing kharif acreage for urad and tur, further widening the supply gap and affecting self-sufficiency efforts.
- The APEC Climate Centre forecasts normal to above-normal rainfall for India during April-June and July-September, covering the pre-monsoon and southwest monsoon periods. However, regional variations in rainfall patterns are expected on a month-to-month basis.

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