

Full Circle Commodities

Daily Pulses Report 20th March 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	20-Mar	19-Mar	Change
1	Tur	FAQ	Akola (New)	7650	7650	0
2	Tur	Lemon	Chennai	7050	7000	50
3		Katawala	Indore	5700	5700	0
4	Chana	Desi (new)	Bikaner	5300	5325	-25
5		Raj Line (New)	Delhi	5525	5500	25
6		MP Line (New)	Delhi	5425	5400	25
7		Tanzania	Mumbai	5250	5325	<i>-75</i>
8		Australia	Mumbai	5350	5400	<i>-50</i>
9		Australia	Kandla /Mundra	5325	5300	25
10	Urad	FAQ	Chennai	7250	7250	0
11		SQ	Chennai	7950	8000	-50
12		FAQ	Mumbai	7400	7425	-25
13	Lontil	Nipper No.1	Kolkata	6200	6150	50
14	- Lentil	Crimson No2	Mundra Port	6000	5925	<i>75</i>
15	Yellow Pea	Canada	Kandla / Mundra	3425	3425	0
16	Tellow Fed	Russia	Kandla /Mundra	3320	3320	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	20-Mar	19-Mar	Change
1	Tur	Lemon	Chennai	March - Apr	805	805	0
2	Chana	Australia	Karachi	March - Apr	670	670	0
3	Urad	FAQ	- Chennai	March - Apr	805	805	0
4	Orau	SQ		March - Apr	885	890	-5
5	Londil	Nipper No.1	Kolkata	March - Apr	655	645	10
6	Lentil	Crimson No2	Mundra Port (Vessel)	March - Apr	645	645	0
7	Green Gram Beans	Tanzania	Jebel Ali/ Karachi	March - Apr	700	700	0



Full Circle Commodities

Daily Pulses Report 20th March 2025

News Highlights

- The India Meteorological Department (IMD) has issued a rain alert for 12 districts in Karnataka, including Bengaluru, which is set to receive heavy rainfall from March 23. While some areas, like Tumakuru, Mysuru, and Kodagu, will see rain, northern districts such as Udupi, Belagavi, and Dharwad are expected to remain dry.
- So far, around 200,000 MT of tur have been procured at MSP, with the government aiming to reach 500,000 MT by March-end. India maintains a buffer stock of pulses to stabilize prices, releasing reserves through auctions, retail interventions, or state agency sales when needed.
- In Rajasthan, farmer registration for chana procurement at the Minimum Support Price (MSP) will take place from April 1 to 10. The state has set a target of purchasing 0.63 million MT of chana this Rabi season, with the MSP fixed at ₹5,650 per quintal by the central government.
- Steady demand from dal mills kept domestic prices of tur and desi masoor firm, while chana and urad showed a mixed trend for the second consecutive day. Moong prices remained stable in most markets, except in Jaipur, where they continued to rise for the second day.
- Limited buying by dal mills kept urad prices mixed for the second consecutive day, while SQ and FAQ varieties remained stable in Chennai. Despite the peak consumption season, mills are purchasing only as needed, preventing a price surge. However, steady demand from South Indian mills may lead to a slight recovery. Meanwhile, higher urad production estimates in Brazil and Myanmar are expected to keep Myanmar exporters actively selling.
- Buying by dal mills kept tur prices steady to firm, though Chennai's lemon tur prices remained unchanged in dollar terms. With the ongoing consumption season, mill purchases have pushed prices up, but traders are cautious about a sharp rise. Domestic arrivals from Karnataka and Maharashtra continue steadily.
- Desi masoor prices in Delhi rose by ₹50 for the second consecutive evening session. However, traders remain cautious about a sharp increase, as new crop arrivals in producing markets have grown, with further rises expected next week due to favorable weather. Meanwhile, the central government continues selling masoor from its stock.
- Moong prices remained stable in most markets, though they continued to rise in Jaipur for the second day. Experts note that NAFED is selling moong, and arrivals in producing states are expected to continue.
 With higher acreage in the last Kharif season, production estimates remain strong. In Rajasthan, arrivals are steady, though MSP-based procurement has ended.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.