

Daily Pulses Report 26th March 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-Mar	25-Mar	Change
1	Tur	FAQ	Akola (New)	7600	7600	0
2		Lemon	Chennai	6900	6900	0
3	Chana	Katawala	Indore	5750	5650	100
4		Desi (new)	Bikaner	5375	5300	75
5		Raj Line (New)	Delhi	5625	5500	125
6		MP Line (New)	Delhi	5550	5400	150
7		Tanzania	Mumbai	5400	5400	0
8		Australia	Mumbai	5550	5500	50
9		Australia	Kandla /Mundra	5480	5450	30
10	Urad	FAQ	Chennai	7175	7150	25
11		SQ	Chennai	7750	7750	0
12		FAQ	Mumbai	7300	7300	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	6000	6000	0
15	Yellow Pea	Canada	Kandla / Mundra	3440	3425	15
16		Russia	Kandla /Mundra	3340	3320	20

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	26-Mar	25-Mar	Change
1	Tur	Lemon	Chennai	March - Apr	797	795	2
2	Chana	Australia	Karachi	March - Apr	670	670	0
3	Urad	FAQ	Chennai	March - Apr	797	795	2
4		SQ		March - Apr	877	875	2
5	Lentil	Nipper No.1	Kolkata	March - Apr	650	650	0
6		Crimson No2	Mundra Port (Vessel)	March - Apr	640	640	0

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News Highlights

- *The IMD predicts a hotter-than-usual summer, with Northwest India likely to see 10–12 heatwave days, nearly double the usual 5–6. IMD scientist Soma Sen Roy emphasized that this is a seasonal forecast, and temperatures won't be above normal every day. The IMD will continue updating predictions for more accurate local forecasts.*
- *The Modi-led government is prioritizing higher productivity of pulses, cereals, and vegetables to enhance nutrition and position India as a global food supplier. Pulse exports have outpaced imports, rising from ₹1,218 crore in 2014-15 to ₹4,437 crore in April-December 2024-25. In 2023-24, India exported 0.59 million MT of pulses worth ₹5,397.86 crore, mainly to the U.S., Turkey, and the UAE.*
- *The government has begun tur procurement in Andhra Pradesh, Karnataka, Maharashtra, and Telangana, purchasing 0.015 million MT by February 15, benefiting 12,006 farmers. Procurement in other states will start soon, with a commitment to buy 100% of tur production through NAFED and NCCF.*
- *Union Agriculture Ministry has sanctioned 1.322 million MT of tur procurement under the Price Support Scheme (PSS) for Kharif 2024-25 across nine states, including Madhya Pradesh, Gujarat, and Uttar Pradesh. The PM-AASHA Scheme ensures remunerative prices for farmers while stabilizing market prices through buffer stock management.*
- *The Consumer Affairs Ministry has prepared a proposal to be discussed in the Cabinet meeting. Meanwhile, the ban on futures trading of seven agricultural commodities has been extended for another year. As per SEBI's order, futures trading on non-basmati rice, wheat, chana, mustard, soybean, crude palm oil, and moong will remain suspended until March 31, 2026.*
- *Canada's 2025-26 lentil production is expected to be higher, which may pressure prices as imports rise. Given this outlook, traders should continue transactions rather than holding long-term stocks. Domestic arrival of lentils remains steady, supported by favorable weather conditions*
- *According to the latest Rosstat data, Russia recorded its second-highest pulses harvest, with only last season surpassing it. The country achieved record-breaking production of chickpeas and lentils, with lentil output soaring by 65% and chickpea production rising by 15% year-on-year. However, the overall pea harvest declined by 19% compared to the previous season.*
- *Chicago soybean futures continued their bearish trend at the start of the trading week due to concerns over the impact of U.S. tariffs on agricultural products. Market participants are closely monitoring the ongoing tariff situation between the U.S. and its key agricultural trade partners, particularly Canada, Mexico, and China.*