

## Daily Pulses Report 27<sup>th</sup> March 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	27-Mar	26-Mar	Change
1	Tur	FAQ	Akola (New)	7700	7600	100
2		Lemon	Chennai	7000	6900	100
3	Chana	Katawala	Indore	5900	5750	150
4		Desi ( new)	Bikaner	5425	5375	50
5		Raj Line (New)	Delhi	5650	5625	25
6		MP Line (New)	Delhi	5550	5550	0
7		Tanzania	Mumbai	5500	5400	100
8		Australia	Mumbai	5550	5550	0
9		Australia	Kandla /Mundra	5500	5480	20
10	Urad	FAQ	Chennai	7225	7175	50
11		SQ	Chennai	7850	7750	100
12		FAQ	Mumbai	7375	7300	75
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	6000	6000	0
15	Yellow Pea	Canada	Kandla / Mundra	3440	3440	0
16		Russia	Kandla /Mundra	3340	3340	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	27-Mar	26-Mar	Change
1	Tur	Lemon	Chennai	March - Apr	800	797	3
2	Urad	FAQ	Chennai	March - Apr	800	797	3
3		SQ		March - Apr	885	877	8
4	Lentil	Nipper No.1	Kolkata	March - Apr	650	650	0
5		Crimson No2	Mundra Port (Vessel)	March - Apr	640	640	0

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### News Highlights

- The weather department forecasts nearly twice the usual number of heatwave days in Northwest India this summer. While the region typically experiences five to six heatwave days per season, this year, the count is expected to rise to 10 to 12 days.
- The desi chana crop has been affected by adverse weather conditions across all major producing regions, leading to lower yields in the ready harvest. In Karnataka, Maharashtra, and Andhra Pradesh, there is no significant selling pressure. Therefore, overall, there is little scope for a price decline at current levels. As soon as market arrivals decrease... (sentence incomplete—please provide the remaining part for a complete translation).
- In Delhi, desi masoor prices rose by ₹25 in the evening session, while imported masoor remained stable. Stockists are looking to push prices higher, believing that this year's crop is weaker. However, experts suggest that lentil production in Canada is expected to be higher in the 2025-26 season, which could put pressure on prices as imports increase. Given this outlook, regular trading in masoor is advisable, but holding long-term stocks should be avoided.
- Moong prices remain stable in most mandis. Experts suggest that NAFED is actively selling moong, and arrivals in producing states are expected to continue. Moreover, moong acreage in the last kharif season was higher than the previous year, leading to increased production estimates. However, arrivals in Rajasthan mandis have declined compared to earlier levels.
- Tur arrivals have declined ahead of March-end market closures, but rising demand for Tur dal has pushed prices up by ₹50-100 per quintal. With strong support at ₹7,400, a sharp decline is unlikely. While the wedding season may boost demand in April, the mango season could limit price surges.
- The Agriculture Ministry stated that MSP procurement of Tur (Arhar) is ongoing through NAFED and NCCF in Andhra Pradesh, Gujarat, Karnataka, Telangana, and Maharashtra. As of March 25, 2025, a total of 0.246 million MT has been procured in these states.
- Australia exported 0.16 million MT of chickpeas from Oct 2024 to Jan 2025, with total production at 2.27 million MT. Reports suggest India may reimpose duties from April 1, 2025, limiting February exports to 0.1 million MT. The remaining stock is expected to go to Pakistan and Bangladesh. Weak Indian demand has lowered Australian chickpea prices, with estimated CNF prices for India at \$650-670 (₹5,825-6,000).

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