

## Daily Pulses Report 28<sup>th</sup> March 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	28-Mar	27-Mar	Change
1	Tur	FAQ	Akola (New)	7750	7700	50
2		Lemon	Chennai	7050	7000	50
3	Chana	Katawala	Indore	6000	5900	100
4		Desi ( new)	Bikaner	5475	5425	50
5		Raj Line (New)	Delhi	5675	5650	25
6		MP Line (New)	Delhi	5575	5550	25
7		Tanzania	Mumbai	5500	5500	0
8		Australia	Mumbai	5600	5550	50
9		Australia	Kandla /Mundra	5600	5500	100
10	Urad	FAQ	Chennai	7275	7225	50
11		SQ	Chennai	8000	7850	150
12		FAQ	Mumbai	7425	7375	50
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5975	6000	-25
15	Yellow Pea	Canada	Kandla / Mundra	3450	3440	10
16		Russia	Kandla /Mundra	3350	3340	10

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	28-Mar	27-Mar	Change
1	Tur	Lemon	Chennai	March - Apr	825	800	25
2	Urad	FAQ	Chennai	March - Apr	825	800	25
3		SQ		March - Apr	905	885	20
4	Lentil	Nipper No.1	Kolkata	March - Apr	650	650	0
5		Crimson No2	Mundra Port (Vessel)	March - Apr	640	640	0

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### News Highlights

- The weather forecast predicts temperature fluctuations across India. Northwest and Central India will see a temporary dip before rising again, while East India and Gujarat will gradually warm. Heatwave conditions are expected in Odisha (March 28-30), with hot and humid weather in parts of Coastal Andhra Pradesh, Yanam, and Gujarat.
- The Indian government has set a 10% Basic Customs Duty (BCD) on desi chana imports effective April 1, 2025. Previously, under Customs Notification 24/2024, BCD, AIDC, and SWS were fully exempt until March 31, 2025. While the new duty takes effect, the government has removed the 50% AIDC and scrapped the Social Welfare Surcharge to simplify import policy and stabilize domestic prices.
- Rising demand from dal mills has pushed up domestic prices of urad, tur, and chana, while desi masoor saw a mixed trend. Moong prices remained mostly stable across major markets.
- Lower prices boosted demand from dal mills, leading to a rise in desi and lemon tur prices, while rates of imported tur from African countries remained stable. Trader said that stockists have pushed up prices, even as Myanmar's lemon tur weakened this week, with domestic mills buying only as needed.
- Rising purchases by dal mills pushed desi chana prices up by ₹25 for the second consecutive day in Delhi's evening session. However, demand weakened at higher prices. Experts attribute the price rise to active stockists, though trading may remain slow due to March closing. Traders expect demand from dal mills to pick up after the closing period.
- In the current Kharif season, 0.246 million MT of tur have been procured at MSP, benefiting 0.171 million MT farmers. For 2024-25, MSP procurement is approved in nine states, with Karnataka's period extended until May 1.
- The central government has approved MSP procurement of 2.799 million MT of chana, 0.940 million MT of masoor, and 2.828 million MT of mustard for the Rabi Marketing Season 2025. Agriculture Ministry stated that the procurement will be conducted through the MPMS portal for transparency and ease.
- Ensuring self-sufficiency in pulses remains a priority, with a target of 100% procurement of tur in key producing states for Kharif 2024-25. MSP procurement of urad and tur has been approved, though Uttar Pradesh and Uttarakhand are currently excluded from tur procurement.
- Australia's lentil-growing regions in South Australia and western Victoria are facing "critically low" soil moisture, raising concerns among traders. While dry soils are a worry, April-May rains usually provide sufficient moisture for germination, though concerns persist until the breaking rains arrive.