

Daily Pulses Report 02nd April 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	2-Apr	1-Apr	Change
1	Tur	FAQ	Akola (New)	7700	7800	-100
2		Lemon	Chennai	7000	7000	0
3	Chana	Katawala	Indore	6050	5950	100
4		Desi (new)	Bikaner	5600	5475	125
5		Raj Line (New)	Delhi	5725	5600	125
6		MP Line (New)	Delhi	5700	5575	125
7		Tanzania	Mumbai	5600	5500	100
8		Australia	Mumbai	5725	5600	125
9		Australia	Kandla /Mundra	5725	5620	105
10	Urad	FAQ	Chennai	7200	7250	-50
11		SQ	Chennai	7800	7875	-75
12		FAQ	Mumbai	7375	7400	-25
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5975	5975	0
15	Yellow Pea	Canada	Kandla / Mundra	3650	3550	100
16		Russia	Kandla /Mundra	3525	3440	85

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	2-Apr	1-Apr	Change
1	Tur	Lemon	Chennai	March - Apr	820	825	-5
2	Urad	FAQ	Chennai	March - Apr	815	825	-10
3		SQ		March - Apr	895	895	0
4	Lentil	Nipper No.1	Kolkata	March - Apr	650	650	0
5		Crimson No2	Mundra Port (Vessel)	March - Apr	640	640	0

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News Highlights

- The IMD has issued a weather alert predicting thunderstorms, hailstorms, heavy rainfall, and heatwaves across several regions. A cyclonic circulation over Marathwada and a north-south trough extending to Tamil Nadu are intensifying weather activity. Strong winds and fluctuating temperatures are expected due to moist wind confluence from the Arabian Sea and Bay of Bengal.
- Chana prices are increasing due to limited selling pressure, despite rising wheat arrivals in Rajasthan and Madhya Pradesh, which have led to lower chana trade. However, active buying by stockists is supporting the uptrend in prices.
- Raipur and Katni chana prices have surpassed Delhi chana since mid-March 2025. Raipur, which was ₹325 lower on January 8, is now ₹375 higher, while Katni, ₹100 lower on January 1, is now ₹200 higher than Delhi chana.
- Chana arrivals in India rose 31% to 5,293 MT, with Maharashtra at 605 MT and Gujarat maintaining 2,000 MT. Market sentiment improved after the government set a procurement target of 2.79 million MT, boosting trader and stockist interest ahead of expected purchases.
- Lentil cultivation has expanded across all producing states, but unfavorable weather and high global prices may keep domestic trade profitable despite a ₹50-100 decline. Harvest is underway in Madhya Pradesh, with Rajasthan's crop ready and Uttar Pradesh's expected in 15 days.
- As of March 28, 2025, India's summer pulses sowing has increased by 12% compared to the previous year. The rise in acreage is attributed to favorable weather conditions, improved water availability, and strong market demand.
- As of April 1, 2025, Gujarat's summer pulses sowing has increased by 33% compared to the previous year. The surge in acreage is driven by favorable weather conditions, adequate irrigation facilities, and strong market demand for pulses like moong and urad.
- Kharif Tur arrivals in March 2025 dropped 35% compared to February 2025, but were 28% higher than in March 2024. From December 1, 2024, to February 28, 2025, total arrivals reached 6,89,228.15 MT, reflecting a 25% increase from 5,50,254.8 MT during the same period last year.
- Due to the internet disruption caused by the March 28, 2025, earthquake, Myanmar's Ministry of Commerce has temporarily waived the need for an export license from April 1 to April 30. Exporters can proceed with shipments using the Customs Export Declaration (ED) via the MACCS System, along with an approval letter from company directors' meeting minutes for the Myanmar Pulses, Maize, and Sesame Traders Association export license application.

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