Navigating Markets, Maximizing Opportunities

Full Circle Commodities

Daily Pulses Report
07th April 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	7-Apr	4-Apr	Change
1	Tur	FAQ	Akola (New)	7600	7700	-100
2		Lemon	Chennai	6950	6950	0
3	Chana	Katawala	Indore	6200	6150	50
4		Desi (new)	Bikaner	5700	5675	25
5		Raj Line (New)	Delhi	5900	5875	25
6		MP Line (New)	Delhi	5800	5775	25
7		Tanzania	Mumbai	5750	5650	100
8		Australia	Mumbai	5900	5850	50
9		Australia	Kandla /Mundra	5800	5725	75
10	Urad	FAQ	Chennai	7250	7225	25
11		SQ	Chennai	7800	7800	0
12		FAQ	Mumbai	7350	7375	-25
13	Lentil	Nipper No.1	Kolkata	6150	6200	-50
14		Crimson No2	Mundra Port	5975	6000	-25
15	Yellow Pea	Canada	Kandla / Mundra	3625	3625	0
16		Russia	Kandla /Mundra	3525	3525	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	7-Apr	4-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	820	825	-5
2	Urad	FAQ	Chennai	Apr - May	825	825	0
3		SQ		Apr - May	910	905	5
4	Lentil	Nipper No.1	Kolkata	Apr - May	650	650	0
5		Crimson No2	Mundra Port (Vessel)	Apr - May	640	640	0

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News Highlights

- *The Indian Meteorological Department (IMD) has issued heatwave alerts for several northern and western states, urging residents to brace for extremely hot weather in the coming days. Authorities advise taking necessary precautions to stay safe during the intense heat.*
- *As of April 7, 2025, Gujarat has reported a 33% increase in summer pulses sowing compared to the same period last year, signaling robust planting activity for the 2025 season.*
- *Chana prices rebounded in key mandis, with Delhi closing ₹50 higher after a weak start. Despite active buying, sellers held back stock at lower rates, limiting the downside. With most supplies from Maharashtra and Karnataka already absorbed, focus shifts to Gujarat, MP, and Rajasthan. Prices are expected to stay firm and may soon cross ₹6,000 in Delhi.*
- *Burma origin Urad (FAQ-SQ) and Andhra Pradesh polished Urad prices declined in major consuming centers during the week ending April 5, 2025. The weakness was driven by limited miller buying at higher prices, subdued demand for processed Urad, steady imports from Burma, and rising rabi Urad arrivals in Andhra Pradesh.*
- *Tur prices, both domestic and imported, declined during the week ending April 5, 2025, amid weak demand from millers and sluggish sales of processed Tur. Millers limited purchases due to the availability of cheaper substitutes, while farmers held back stocks in response to lower prices. Meanwhile, Nafed procured 1,97,553 MT of kharif Tur as of April 5.*
- *Chana prices rose for the third straight week ending April 5, 2025, supported by increased buying from traders and stockists amid lower-than-expected arrivals post financial year-end market closure. Expectations of higher government procurement and shifting investor interest from soybean to Chana, especially in Madhya Pradesh and Rajasthan, further boosted sentiment, though arrivals remained higher in Rajkot, Gujarat.*
- *Australia experienced record-breaking rainfall during the week ending April 2, with southern Queensland and northern New South Wales receiving 50–300 mm. While the rain improved soil moisture, it also led to potential crop losses, quality downgrades, and harvest delays in moong bean-growing areas. ABARES forecasts little to no rainfall in these regions over the next eight days.*
- *Recent rains in Argentina's Salta and Jujuy regions have supported bean growth, aiding white bean seedings and improving conditions for other varieties, according to a March 27 report from the Ministry of Economy. While late-seeded beans in Santiago del Estero are progressing well, black bean crops in Quimili continue to face stress from high temperatures and limited rainfall.*