

Daily Pulses Report 09th April 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	9-Apr	8-Apr	Change
1	Tur	FAQ	Akola (New)	7600	7550	50
2		Lemon	Chennai	6950	6950	0
3	Chana	Katawala	Indore	6250	6250	0
4		Desi (new)	Bikaner	5750	5750	0
5		Raj Line (New)	Delhi	5825	5900	-75
6		MP Line (New)	Delhi	5725	5800	-75
7		Tanzania	Mumbai	5750	5750	0
8		Australia	Mumbai	6000	6000	0
9		Australia	Kandla /Mundra	5760	5800	-40
10	Urad	FAQ	Chennai	7275	7275	0
11		SQ	Chennai	7850	7825	25
12		FAQ	Mumbai	7425	7400	25
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	6000	5975	25
15	Yellow Pea	Canada	Kandla / Mundra	3600	3625	-25
16		Russia	Kandla /Mundra	3500	3525	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	9-Apr	8-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	825	825	0
2	Urad	FAQ	Chennai	Apr - May	835	835	0
3		SQ		Apr - May	915	915	0
4	Lentil	Nipper No.1	Kolkata	Apr - May	650	650	0
5		Crimson No2	Mundra Port (Vessel)	Apr - May	640	640	0

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News Highlights

- The IMD has issued a yellow alert for Delhi and surrounding areas due to extreme heat and warm nights, with temperatures soaring 5–7°C above normal. Heatwave conditions persist across northwest and central India, particularly Rajasthan, Gujarat, and Madhya Pradesh, though relief is expected after April 10 due to an incoming western disturbance. An exceptionally hot summer is forecast for most parts of India from April to June.
- Due to limited buying by dal mills, domestic markets witnessed a mixed trend in the prices of tur, urad, and chana. Meanwhile, masoor and moong prices remained mostly stable during the session.
- Limited buying by dal mills led to a mixed trend in urad prices. In Chennai, Urad FAQ and SQ rates remained steady. Burma witnessed a price improvement in urad for the second straight session. Traders expected a slight recovery in domestic prices as imports remain costly. With the consumption season underway, demand is expected to rise in the coming days.
- Dal mills' limited demand kept tur prices mixed for the second consecutive session. In Chennai, prices of imported lemon tur from Myanmar remained steady, and rates in Myanmar also held firm.
- In NAFED's auction on April 7, 2025, moong prices ranged from ₹5,621 to ₹7,761 per quintal across states like Madhya Pradesh, Rajasthan, Karnataka, and Maharashtra. The highest bid was for Rajasthan K-24 moong, while the lowest came from MP's S-22 crop.
- Chana imports witnessed a significant year-on-year increase from April 2024 to January 2025, totaling approximately 1.397 million MT. Australia remained the leading supplier with over 0.76 million MT, followed by Tanzania and Ethiopia contributing 0.76 million MT and 0.55 million MT respectively.
- The highest monthly Chana import was seen in October 2024 at over 0.22 million MT, indicating robust demand during the festive and procurement season.
- India's yellow pea imports surged from December 2023 to January 2025, reaching a total of approximately 1.328 million MT. Canada emerged as the dominant supplier with over 1.64 million MT, followed by significant contributions from Russia (0.9 million MT), Turkey, and Ukraine. The highest imports occurred in March and April 2024, crossing 0.2 million MT each month.
- In the global market, edible oil prices showed a declining trend. Malaysian palm oil closed weaker in the evening session, while Chicago soy oil prices also saw a slight dip. According to traders, investors are closely watching demand from major buyers like India and China, as well as the upcoming USDA monthly WASDE report due later this week.