

Daily Pulses Report 10th April 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	10-Apr	9-Apr	Change
1	Tur	FAQ	Akola (New)	7600	7600	0
2		Lemon	Chennai	7000	6950	50
3	Chana	Katawala	Indore	6200	6250	-50
4		Desi (new)	Bikaner	5700	5750	-50
5		Raj Line (New)	Delhi	5825	5825	0
6		MP Line (New)	Delhi	5725	5725	0
7		Tanzania	Mumbai	5700	5750	-50
8		Australia	Mumbai	5825	6000	-175
9		Australia	Kandla /Mundra	5760	5760	0
10	Urad	FAQ	Chennai	7275	7275	0
11		SQ	Chennai	7875	7850	25
12		FAQ	Mumbai	7400	7425	-25
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	6000	6000	0
15	Yellow Pea	Canada	Kandla / Mundra	3600	3600	0
16		Russia	Kandla /Mundra	3500	3500	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	10-Apr	9-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	825	825	0
2	Urad	FAQ	Chennai	Apr - May	835	835	0
3		SQ		Apr - May	915	915	0
4	Lentil	Nipper No.1	Kolkata	Apr - May	660	650	10
5		Crimson No2	Mundra Port (Vessel)	Apr - May	650	640	10

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News Highlights

- The IMD has forecasted heavy rainfall in parts of Northeast and South India, along with thunderstorms in northern states like Uttarakhand and Punjab. Heatwave conditions are likely in Rajasthan, Madhya Pradesh, and Gujarat, with temperatures expected to rise by 2–4°C in Northwest India over the next three days.
- Limited buying by dal mills led to a mixed trend in urad prices for the second consecutive day. However, prices of Urad FAQ and SQ in Chennai moved higher. Meanwhile, prices in Burma have strengthened for the third consecutive trading day. Traders said that as import costs rise, domestic urad prices may see a slight upward trend.
- Limited demand from dal mills led to a mixed trend in tur prices. However, prices of imported Lemon Tur from Myanmar strengthened in Chennai, while prices in Myanmar remained stable. According to trader sources, stockists are keen to push tur prices higher, but with dal mills purchasing only as per requirement, a significant price rise seems unlikely.
- With tur prices falling, farmers are increasingly selling to the government at the MSP of ₹7,550 plus a ₹450 bonus. Procurement at government centers in Karnataka has surged in the past 15 days, and mandi arrivals may decline if market prices drop below ₹7,500.
- Tur imports surged by 73% from April 2024 to January 2025 compared to the same period last year. In January 2025 alone, imports rose 18% to 57,843 MT, up from 49,141 MT in January 2024.
- Urad imports increased by 31% year-on-year during the period from April 2024 to January 2025 (quantity in MT).
- Australia exported 148,111 MT of lentils in February, with India accounting for 58,264 MT. Viterro announced the first lentil cargo sale under the Australia-India trade deal, which allows 37,500 MT per quarter at half the 11% tariff. A weaker Australian dollar, now below 60 US cents, has further boosted export competitiveness, raising hopes for sustained demand despite full tariffs.
- Australia exported 298,782 MT of chickpeas in February, down 48% from January's 576,907 MT, with India emerging as the largest buyer at 235,264 MT. Despite the 11% tariff on chickpeas and no reduced tariff quota, the recent dip in the Australian dollar below 50 US cents has improved export competitiveness, keeping hopes high for continued demand.

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