

## Daily Pulses Report 15<sup>th</sup> April 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	15-Apr	11-Apr	Change
1	Tur	FAQ	Akola (New)	7500	7700	-200
2		Lemon	Chennai	6950	7000	-50
3	Chana	Katawala	Indore	6100	6200	-100
4		Desi ( new)	Bikaner	5675	5600	75
5		Raj Line (New)	Delhi	5800	5800	0
6		MP Line (New)	Delhi	5700	5700	0
7		Tanzania	Mumbai	5750	5750	0
8		Australia	Mumbai	5950	5950	0
9		Australia	Kandla /Mundra	5750	5720	30
10	Urad	FAQ	Chennai	7225	7300	-75
11		SQ	Chennai	7775	7875	-100
12		FAQ	Mumbai	7325	7425	-100
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5975	6000	-25
15	Yellow Pea	Canada	Kandla / Mundra	3575	3600	-25
16		Russia	Kandla /Mundra	3475	3500	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	15-Apr	11-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	820	825	-5
2	Urad	FAQ	Chennai	Apr - May	835	840	-5
3		SQ		Apr - May	915	920	-5
4	Lentil	Nipper No.1	Kolkata	Apr - May	660	660	0
5		Crimson No2	Mundra Port (Vessel)	Apr - May	650	650	0

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### News Highlights

- *IMD Director-General Mrutyunjay Mohapatra announced that the cumulative rainfall during the four-month monsoon season is expected to reach 105% of the long-period average (LPA) of 87 cm.*
- *Burma-origin Urad prices inched up during the week ending April 12, 2025, driven by millers' buying to meet immediate crushing requirements and supported by firm CNF quotes from Myanmar. In contrast, polished Urad from Andhra Pradesh witnessed a decline, as increased selling pressure amid subdued demand for processed Urad and rising arrivals of rabi Urad weighed on prices.*
- *Urad imports rose 31% YoY to 668,443 MT during April 2024–January 2025, compared to 510,355 MT a year earlier. Myanmar remained the key supplier, while imports from Brazil picked up from August onwards. The surge was driven by strong demand and seasonal supply dynamics.*
- *Tur prices continued to weaken across domestic markets during the week ending April 12, 2025, as mill demand remained subdued. Sluggish sales of Tur Dal have led millers to limit purchases to immediate needs, while stockists are refraining from building inventory despite lower prices, keeping market sentiment muted.*
- *As per the Department of Consumer Affairs, Nafed has procured 2,29,832 MT of kharif Tur under the PSS scheme, while NCCF has purchased around 1,05,664 MT.*
- *Tur imports surged by 73% during April 2024 to January 2025 compared to the same period last year, reflecting a sharp rise in overseas purchases to meet domestic demand. In January 2025 alone, imports increased by 18% year-on-year, reaching 57,843 MT, up from 49,141 MT in January 2024.*
- *Chana prices fell in the week ending April 12, 2025, after three weeks of gains, as buying slowed at higher rates and trading was dull due to holidays. Despite MSP support, mandi procurement remains slow. Farmers are holding stock, expecting better prices, while millers reduced purchases amid weak demand and unprofitable crushing.*
- *Chana imports surged to 863,872 MT from April 2024 to January 2025, up from 139,690 MT last year. Australia was the top supplier with 765,000 MT, followed by Tanzania and Ethiopia. January 2025 saw the highest imports, with Australia accounting for nearly 495,000 MT, reflecting increased reliance on imports amid domestic supply challenges.*
- *Australia exported 298,792 MT of chickpeas in February 2025, down 48% from 576,907 MT in January. India remained the top buyer, importing 235,264 MT. Despite an 11% import tariff and no reduced tariff quota, the recent dip in the Australian dollar below USD 0.60 has supported exporters, who remain hopeful about maintaining competitiveness in the Indian market.*

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