

## Daily Pulses Report 17<sup>th</sup> April 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	17-Apr	16-Apr	Change
1	Tur	FAQ	Akola (New)	7500	7500	0
2		Lemon	Chennai	6850	6900	-50
3	Chana	Katawala	Indore	6250	6200	50
4		Desi ( new)	Bikaner	5775	5725	50
5		Raj Line (New)	Delhi	5850	5900	-50
6		MP Line (New)	Delhi	5750	5800	-50
7		Tanzania	Mumbai	5750	5750	0
8		Australia	Mumbai	5950	5950	0
9		Australia	Kandla /Mundra	5800	5800	0
10	Urad	FAQ	Chennai	7100	7125	-25
11		SQ	Chennai	7700	7725	-25
12		FAQ	Mumbai	7225	7275	-50
13	Lentil	Nipper No.1	Kolkata	6100	6150	-50
14		Crimson No2	Mundra Port	5975	5975	0
15	Yellow Pea	Canada	Kandla / Mundra	3575	3600	-25
16		Russia	Kandla /Mundra	3475	3500	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	17-Apr	16-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	815	815	0
2	Urad	FAQ	Chennai	Apr - May	825	825	0
3		SQ		Apr - May	905	905	0
4	Lentil	Nipper No.1	Kolkata	Apr - May	660	660	0
5		Crimson No2	Mundra Port (Vessel)	Apr - May	650	650	0

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### News Highlights

- A heatwave warning is in place for some parts of Rajasthan and Gujarat for three days till April 19 and rainfall has been predicted in parts of north, east and Northeast India for the next few days, the IMD has predicted.
- As of April 11, 2025, summer pulses sowing in India has increased by 20% compared to last year. The total area sown reached 1.379 million hectares, up from 1.151 million hectares in 2024. Moong has seen the highest growth, with the sown area rising to 1.093 million hectares—an increase of 20.71%. Urad sowing has also improved, reaching 0.271 million hectares (up 17.83%), while other pulses saw a modest rise of 5.88% in sown area.
- Due to weak demand from dal mills, prices of urad, imported tur, and desi masoor declined in the domestic market, while chana prices firmed up during this period. Moong prices remained almost steady.
- With weak buying from dal mills, urad prices declined for the third consecutive day. According to traders, dal mills are purchasing urad only as per their immediate requirements. Meanwhile, production estimates for the new urad crop in both Myanmar and Brazil are higher, leading to consistent selling pressure from Myanmar exporters.
- Lemon tur prices declined as demand from dal mills remained weak, while prices of desi and African tur stayed steady. According to traders, tur is not getting enough support from dal mill demand, which is preventing any significant price rise. In such a scenario, tur prices may continue to show slight fluctuations, although a sharp one-sided rise or fall is unlikely.
- Chana prices in Delhi rose for the third consecutive day. Traders say price movements are being influenced by active stockists. Although arrivals in the producing states of Karnataka and Maharashtra have declined compared to earlier, arrivals in Madhya Pradesh and Rajasthan are expected to continue. With the consumption season underway, demand from dal mills for chana is also likely to remain steady.
- Desi masoor prices in Delhi increased, while prices of imported masoor remained steady after softening a day earlier. According to traders, buying by dal mills in masoor remains limited, and domestic production estimates for the current season are lower.
- Tur, Urad, and Masoor prices have recently fallen to MSP levels, supporting procurement for buffer stocks, with 2.46 million MT of Tur already procured. The government has extended duty-free imports of select pulses and is retailing Bharat-branded dals at subsidized rates to boost availability and stabilize prices.