Full Circle Commodities

Daily Pulses Report
21st April 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	21-Apr	17-Apr	Change
1	Tur	FAQ	Akola (New)	7400	7500	**-100**
2		Lemon	Chennai	6700	6850	**-150**
3	Chana	Katawala	Indore	6150	6250	**-100**
4		Desi (new)	Bikaner	5675	5775	**-100**
5		Raj Line (New)	Delhi	5825	5850	**-25**
6		MP Line (New)	Delhi	5725	5750	**-25**
7		Tanzania	Mumbai	5650	5750	**-100**
8		Australia	Mumbai	5850	5950	**-100**
9		Australia	Kandla /Mundra	5725	5800	**-75**
10	Urad	FAQ	Chennai	7000	7100	**-100**
11		SQ	Chennai	7550	7700	**-150**
12		FAQ	Mumbai	7100	7225	**-125**
13	Lentil	Nipper No.1	Kolkata	6100	6100	**0**
14		Crimson No2	Mundra Port	5975	5975	**0**
15	Yellow Pea	Canada	Kandla / Mundra	3550	3575	**-25**
16		Russia	Kandla /Mundra	3450	3475	**-25**

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	21-Apr	17-Apr	Change
1	*Tur*	*Lemon*	*Chennai*	*Apr - May*	*795*	*815*	***-20***
2	*Urad*	*FAQ*	*Chennai*	*Apr - May*	*805*	*825*	***-20***
3		*SQ*		*Apr - May*	*885*	*905*	***-20***
4	*Lentil*	*Nipper No.1*	*Kolkata*	*May - June*	*650*	*660*	***-10***
5		*Crimson No2*	*Mundra Port*	*May - June*	*640*	*650*	***-10***

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News Highlights

- *The brief relief from extreme heat in northwest and central India has ended, with IMD forecasting a 2–3°C rise in temperatures and a fresh heatwave spell in several regions. Heatwave alerts have been issued for parts of UP, MP, Rajasthan, Haryana, and Vidarbha, while Northeast India may receive heavy rainfall from Tuesday.*
- *As of April 18, 2025, India's summer pulses sowing is up 23.2% at 3.29 million hectares, though still below the normal of 4.329 million hectares. Moong leads with a 24.6% increase, reaching 1.366 million hectares. Urad sowing rose 17.8% to 0.271 million hectares, slightly exceeding its norm. Other pulses cover 1.656 million hectares, up 23.2% from last year*
- *As of April 21, 2025, Gujarat's summer pulses sowing area has jumped to 89,309 ha—up 32.8% from 67,521 ha in 2024 and exceeding the three-year average of 76,761 ha. Moong planting reached 59,113 ha (a 29.2% rise from last year's 45,751 ha and above the 3-year average of 54,382 ha), while urad sowing surged to 30,196 ha (up 40.5% from 21,500 ha in 2024 and well above the average of 22,379 ha).*
- *Burma-origin Urad prices declined in the week ending April 19, 2025, amid low miller buying, weak demand, steady Myanmar supply, and falling CNF quotes. Similarly, Andhra Pradesh polished Urad prices fell due to active selling, weak demand, and rising rabi crop arrivals.*
- *Tur prices, both imported and domestic, declined across major trading centers during the week ending April 19, 2025, due to weak trading sentiment and sluggish Tur dal sales. The drop was further driven by cheaper substitutes, lower Myanmar CNF quotes, and rising supplies from Myanmar.*
- *As of April 20, 2025, Nafed procured 0.263 million MT of Kharif Tur under the MSP scheme. Karnataka led with 0.125 million MT, followed by Gujarat (0.049 million MT) and Andhra Pradesh (0.044 million MT), with smaller contributions from other states.*
- *Chana prices stayed firm across major trading centers during the week ending April 19, 2025, supported by moderate demand, limited farmer selling, stockiest buying, and low Yellow pea imports. However, miller buying remained subdued due to reduced seasonal demand for besan and dal, despite total chana imports reaching around 0.449 million MT in Feb-March.*
- *Australia's cropping regions experienced a dry week, with moong bean areas in Queensland and New South Wales receiving little to no rainfall. This dry spell is expected to reduce soil moisture and enable farmers to resume harvesting, according to the Bureau of Meteorology.*
- *Canadian Pulse planting conditions in Manitoba are on track, with most areas receiving below-normal precipitation, potentially allowing for early seeding if warmer weather persists. In Saskatchewan, slow snowmelt has improved soil moisture without causing flooding, boosting optimism among farmers as seeding approaches.*