

Daily Pulses Report 22nd April 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	22-Apr	21-Apr	Change
1	Tur	FAQ	Akola (New)	7400	7400	0
2		Lemon	Chennai	6700	6700	0
3	Chana	Katawala	Indore	6150	6150	0
4		Desi (new)	Bikaner	5650	5675	-25
5		Raj Line (New)	Delhi	5800	5825	-25
6		MP Line (New)	Delhi	5700	5725	-25
7		Tanzania	Mumbai	5650	5650	0
8		Australia	Mumbai	5850	5850	0
9		Australia	Kandla /Mundra	5725	5725	0
10	Urad	FAQ	Chennai	7000	7000	0
11		SQ	Chennai	7525	7550	-25
12		FAQ	Mumbai	7100	7100	0
13	Lentil	Nipper No.1	Kolkata	6100	6100	0
14		Crimson No2	Mundra Port	5975	5975	0
15	Yellow Pea	Canada	Kandla / Mundra	3500	3550	-50
16		Russia	Kandla /Mundra	3400	3450	-50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	22-Apr	21-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	800	795	5
2	Urad	FAQ	Chennai	Apr - May	800	805	-5
3		SQ		Apr - May	880	885	-5
4	Lentil	Nipper No.1	Kolkata	May - June	650	650	0
5		Crimson No2	Mundra Port	May - June	670	665	5

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News Highlights

- The IMD has issued a yellow alert and heatwave warning for parts of North and Central India, including South UP, MP, Rajasthan, Haryana, and Vidarbha, valid till April 25. Regions like Gujarat, Tamil Nadu, Marathwada, and Maharashtra are also expected to face hot and humid conditions during this period.
- Amid weak buying from dal mills, urad prices continued to show a downward trend. According to traders, dal mills are currently purchasing urad only as per immediate requirements. Meanwhile, fresh urad production estimates from both Myanmar and Brazil are higher. Additionally, exporters in Myanmar are consistently active in selling.
- Tur prices remained steady today due to weak demand from dal mills. Traders noted that millers are purchasing cautiously, keeping prices under pressure. However, with the ongoing wedding season, demand for tur dal is expected to improve. Meanwhile, reduced arrivals of desi tur in key producing states like Karnataka and Maharashtra could lend some support to prices in the near term.
- Chana prices in Delhi remain steady. According to traders, prices had weakened at the end of last week as dal millers are buying only as per their immediate requirements. However, stockists remain active in the market, which could keep prices range-bound in the near term. While arrivals have declined in key producing states like Karnataka and Maharashtra, supplies from Madhya Pradesh and Rajasthan are expected to continue for now.
- Desi masoor prices in Delhi remained steady for the fourth consecutive trading day, along with stable rates for imported masoor. According to traders, millers' buying remains limited, and domestic production estimates for the current season are lower. While stockists are looking to push prices up, expectations of a higher masoor crop in Canada for the 2025–26 season could lead to increased imports, which may put pressure on prices going forward.
- Moong prices have weakened in the mandis. According to traders, dal mills are purchasing moong only as per their immediate needs, leading to a mixed trend in prices with slight fluctuations expected. Although arrivals in producing states have declined compared to earlier levels, a significant amount of stock still remains in these regions, which may limit any sharp rise in prices.
- The global edible oil market witnessed a firm trend, with Malaysian palm oil prices rising during the evening session, accompanied by gains in soybean oil on the Chicago exchange. According to traders, unless there is a significant drop in soybean oil prices, a sharp one-sided decline in palm oil is unlikely, as the price gap still favors palm oil.

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