

## Daily Pulses Report 28<sup>th</sup> April 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	28-Apr	24-Apr	Change
1	Tur	FAQ	Akola (New)	7350	7450	-100
2		Lemon	Chennai	6550	6750	-200
3	Chana	Katawala	Indore	6050	6100	-50
4		Desi ( new)	Bikaner	5600	5650	-50
5		Raj Line (New)	Delhi	5725	5775	-50
6		MP Line (New)	Delhi	5625	5675	-50
7		Tanzania	Mumbai	5625	5650	-25
8		Australia	Mumbai	5825	5825	0
9		Australia	Kandla /Mundra	5625	5675	-50
10	Urad	FAQ	Chennai	6925	7000	-75
11		SQ	Chennai	7425	7525	-100
12		FAQ	Mumbai	7025	7100	-75
13	Lentil	Nipper No.1	Kolkata	6025	6050	-25
14		Crimson No2	Mundra Port	5875	5900	-25
15	Yellow Pea	Canada	Kandla / Mundra	3450	3475	-25
16		Russia	Kandla /Mundra	3350	3375	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	28-Apr	24-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	780	800	-20
2	Urad	FAQ	Chennai	Apr - May	790	805	-15
3		SQ		Apr - May	870	885	-15
4	Lentil	Nipper No.1	Kolkata	May - June	650	650	0
5		Crimson No2	Mundra Port	May - June	670	670	0

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### News Highlights

- The India Meteorological Department (IMD) has warned of heavy rainfall across several Northeast Indian states including Nagaland, Manipur, Mizoram, Arunachal Pradesh, and Tripura on April 28. Light to moderate showers, accompanied by thunderstorms, lightning, and winds reaching 40–50 kmph (gusting up to 60 kmph), are expected to continue over the next four to five days. A thundersquall is also likely over Assam and Meghalaya on April 29.
- Gujarat's final summer pulses sowing rose by around 33% in 2025 compared to last year. Moong sowing increased by 29%, while urad sowing jumped by over 40%, according to the Gujarat Agriculture Department.
- Burma-origin Urad and Andhra Pradesh polished Urad prices continued to decline during the week ending April 26, 2025, due to weak miller buying, low demand for processed Urad, steady supplies from Myanmar, falling Myanmar CNF quotes, and ongoing arrivals of rabi Urad. The new summer crop from Madhya Pradesh and Gujarat is expected to arrive soon, followed by Brazil shipments starting mid-June, which may add further pressure on the market.
- Tur prices continued to remain under pressure at major trading centers during the week ending April 26, 2025, due to weak buying from millers amid sluggish demand for processed Tur, cheaper alternatives, low summer demand, steady Myanmar supplies, and falling CNF quotes. Additionally, government procurement has been lower than expected, with only 0.392 million MT procured by April 22 against the sanctioned target of 1.322 million MT across nine states, further impacting market sentiment as the arrival season draws to a close.
- Today tur prices remain weak due to poor dal demand, with millers holding minimal stocks and selling pressure low. Experts warn that a demand rebound could push prices up by ₹300–400 quickly, but advise focusing on short-term rolling trades rather than large positions given the current subdued market.
- Chana prices stayed weak during the week ending April 26, 2025, due to low buying activity, uneven arrivals, cheaper Yellow Peas availability, and reduced seasonal demand for besan and dal, leading to a drop in Chana dal prices as well.
- Today Chana prices remained stable to weak due to subdued demand for Chana dal, with stockists' buying activity weakening in the last 1-2 weeks. As long as Delhi Chana stays above ₹5,700, the fundamentals remain strong. Fresh buying is advisable only above ₹5,950, while rolling or limited trading is recommended until then.
- In the 2024–25 season, only 21,504 MT of chana have been procured out of the approved 2.76 million MT, as mandi prices remain above MSP. With current stocks much below the buffer norm, the government plans to use the Price Stabilisation Fund (PSF) to boost chana procurement and stabilize prices.