

## Daily Pulses Report 29<sup>th</sup> April 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-Apr	28-Apr	Change
1	Tur	FAQ	Akola (New)	7300	7350	-50
2		Lemon	Chennai	6450	6550	-100
3	Chana	Katawala	Indore	6000	6050	-50
4		Desi ( new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5725	5725	0
6		MP Line (New)	Delhi	5625	5625	0
7		Tanzania	Mumbai	5600	5625	-25
8		Australia	Mumbai	5800	5825	-25
9		Australia	Kandla /Mundra	5625	5625	0
10	Urad	FAQ	Chennai	6850	6925	-75
11		SQ	Chennai	7350	7425	-75
12		FAQ	Mumbai	6975	7025	-50
13	Lentil	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5850	5875	-25
15	Yellow Pea	Canada	Kandla / Mundra	3450	3450	0
16		Russia	Kandla /Mundra	3350	3350	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	29-Apr	28-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	775	780	-5
2	Urad	FAQ	Chennai	Apr - May	780	790	-10
3		SQ		Apr - May	865	870	-5
4	Lentil	Nipper No.1	Kolkata	May - June	650	650	0
5		Crimson No2	Mundra Port	May - June	670	670	0

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### News Highlights

- After days of intense heat, Delhi-NCR is set to receive light rain, cooler winds, and a 3–4°C temperature drop, bringing temporary relief from the heatwave, according to the IMD. Meanwhile, several parts of Eastern and Northeastern India face severe weather alerts, including heavy rainfall, thunderstorms, hailstorms, and strong winds in the coming days.
- As of April 25, 2025, India's summer pulses sowing has increased by 21.92% compared to last year. Moong and urad reported significant growth, with sowing up by 23.32% and 15.85% respectively.
- The government has suspended the sale of pulses under the "Bharat" brand due to a recent decline in prices after two years of high rates. Milling under the Bharat Dal programme stopped on March 31, and no new stocks are being supplied, with only pending retail stocks available. However, sales of other Bharat brand products like atta and rice will continue.
- Due to weak demand from dal mills, prices of tur and urad declined in the domestic market, while masoor and moong showed a mixed trend. Chana prices remained mostly stable.
- Weak demand for urad dal and persistent price drops have kept major investors away, causing a liquidity crunch. With prices now below the MSP and the summer crop approaching, the bearish trend may persist, prompting millers to buy only as needed and traders to operate cautiously.
- The market remains under pressure due to weak demand for tur dal, with millers maintaining only essential stock levels. Despite the price drop, mandi sales remain sluggish, and experts suggest focusing on rolling trades amid the subdued demand.
- Chana prices remained stable in Delhi, with traders noting that dal millers are buying as per their immediate needs. Stockists remain active, which may support limited fluctuations in prices. While arrivals have decreased in Karnataka and Maharashtra, they continue in Madhya Pradesh and Rajasthan. With the consumption season ongoing, demand from dal mills is expected to persist, though MSP-based procurement is taking place only in limited quantities.
- The masoor market in Madhya Pradesh is facing challenges due to poor crop quality caused by unseasonal rains, leading to mandi prices staying below the MSP of ₹6,425. Procurement under the PSS is hindered by quality issues, and weak demand from traders and millers has further impacted farmers' earnings.
- Global edible oils prices fell for a second straight day, as Malaysian palm oil weakened in the afternoon session and Chicago soybean oil also edged lower. Experts attribute the pressure to favorable weather in Malaysia and Indonesia, which is expected to boost palm oil output. Consequently, a sharp rise in domestic edible oil prices is unlikely in the near term.

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