

## Daily Pulses Report 30<sup>th</sup> April 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	30-Apr	29-Apr	Change
1	Tur	FAQ	Akola (New)	7350	7300	50
2		Lemon	Chennai	6550	6450	100
3	Chana	Katawala	Indore	6000	6000	0
4		Desi ( new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5800	5725	75
6		MP Line (New)	Delhi	5700	5625	75
7		Tanzania	Mumbai	5575	5600	-25
8		Australia	Mumbai	5725	5800	-75
9		Australia	Kandla /Mundra	5625	5625	0
10	Urad	FAQ	Chennai	6850	6850	0
11		SQ	Chennai	7400	7350	50
12		FAQ	Mumbai	6975	6975	0
13	Lentil	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3475	3450	25
16		Russia	Kandla /Mundra	3375	3350	25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	30-Apr	29-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	780	775	5
2	Urad	FAQ	Chennai	Apr - May	785	780	5
3		SQ		Apr - May	870	865	5
4	Lentil	Nipper No.1	Kolkata	May - June	650	650	0
5		Crimson No2	Mundra Port	May - June	670	670	0

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### News Highlights

- The IMD forecasts above-normal temperatures across most of India in May, with 1–4 extra heatwave days in several northern and central states. However, intermittent thunderstorms and normal to above-normal rainfall, especially in north India, may help moderate extreme heat levels.
- The Indian pulses trade is urging the government to impose a minimum 50% import duty on yellow peas to align their landed price with the MSP of chana, protecting domestic farmers. Currently, yellow peas are allowed duty-free imports until May 31, 2025, a policy extended multiple times to manage supply and price pressures.
- As of April 29, 2025, a total of 4,47,978 MT of tur (pigeon pea) has been procured across India under the Price Support Scheme to support farmers and ensure consumer needs. Out of this, NAFED has procured 3,13,802 MT, while NCCF has contributed 1,34,176 MT to the total procurement effort.
- As of April 29, 2025, a total of 89,845 MT of chana has been procured nationwide under the Price Support Scheme, with NAFED accounting for 41,217 MT and NCCF contributing 48,628 MT to bolster farmer incomes and ensure stable supplies for consumers.
- Moong auction prices on April 28, 2025, showed significant variation across states and seasons, ranging from ₹4,404 to ₹7,351 per quintal. Rajasthan recorded the highest price for the K-24 crop at ₹7,251, while Madhya Pradesh's older S-22 stock fetched the lowest.
- On account of Akshaya Tritiya, most mandis in Maharashtra and Madhya Pradesh remained closed today, resulting in limited pulse trade. Most domestic mandis and the Myanmar market will also remain closed on May 1, 2025, for Labour Day.
- Urad prices in Chennai and the domestic market remained stable, with limited trade as mandis were closed. Dal mills are buying only as needed, while higher crop estimates in Myanmar and Brazil and steady selling by Myanmar exporters are keeping the market in check.
- Chana prices in Delhi rose by ₹75, though trade remained limited. According to traders, dal mills are purchasing only as per requirement. As a result, while stockists attempt to raise prices, the lack of strong miller demand prevents the uptrend from sustaining.
- Australia's moong bean growing areas in Queensland and northern New South Wales experienced mostly dry conditions last week, with little to no rainfall recorded apart from up to 25 mm in northern Queensland. Looking ahead, the Bureau of Meteorology forecasts a wetter week, with 10–50 mm of rain expected across southern Queensland and much of New South Wales, which should benefit the moong bean crop.
- Canada's Prairie soils are in excellent shape with moisture at 85–200% of normal and virtually no drought, though pockets along the Saskatchewan–Manitoba border sit at 40–85% of average. A bit of below-normal rain into early summer may actually help drain areas that are still too wet.

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