

Daily Pulses Report 01st May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-May	30-Apr	Change
1	Tur	FAQ	Akola (New)	7350	7350	0
2		Lemon	Chennai	6650	6550	100
3	Chana	Katawala	Indore	6050	6000	50
4		Desi (new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5800	5800	0
6		MP Line (New)	Delhi	5700	5700	0
7		Tanzania	Mumbai	5625	5575	50
8		Australia	Mumbai	5800	5725	75
9		Australia	Kandla /Mundra	5700	5625	75
10	Urad	FAQ	Chennai	6875	6850	25
11		SQ	Chennai	7375	7400	-25
12		FAQ	Mumbai	7025	6975	50
13	Lentil	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3500	3475	25
16		Russia	Kandla /Mundra	3400	3375	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	1-May	30-Apr	Change
1	Tur	Lemon	Chennai	Apr - May	785	780	5
2	Urad	FAQ	Chennai	Apr - May	795	785	10
3		SQ		Apr - May	875	870	5
4	Lentil	Nipper No.1	Kolkata	May - June	650	650	0
5		Crimson No2	Mundra Port	May - June	670	670	0

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News Highlights

- The India Meteorological Department (IMD) has forecast heavy rain, thunderstorms, and gusty winds in Delhi over the next three days, offering relief from ongoing heatwave conditions, with a yellow alert in place. Similar weather, including light to moderate rain and gusty winds, is expected across parts of east and central India, leading to a dip in temperatures.
- As of April 30, 2025, a total of 4,58,702 MT of tur has been procured across India under the Price Support Scheme. Out of this, NAFED accounted for 3,22,739 MT, while NCCF procured 1,35,963 MT.
- As of April 30, 2025, a total of 97,013 MT of chana has been procured across India under the Price Support Scheme. This includes 45,062 MT procured by NAFED and 51,951 MT by NCCF.
- Due to increased demand from dal mills at lower prices, domestic markets witnessed a rise in the prices of desi tur and chana on Thursday, while prices of urad, masoor, and moong remained mostly stable. Most domestic mandis and the Myanmar market remained closed on May 1 due to Labour Day.
- In Chennai, prices of Urad SQ and FAQ rose in the closed market, though domestic Urad prices remained mostly stable amid limited trading. According to traders, Maharashtra Day led to the closure of several mandis, resulting in reduced activity. Dal mills are currently purchasing Urad only as per immediate requirements, while a higher production estimate for new Urad crops in both Myanmar and Brazil is also influencing market sentiment.
- In Chennai, prices of Lemon Tur softened, but rising demand from dal mills led to a price increase in desi tur in the domestic market. According to traders, millers are buying tur based on immediate needs, while importers are showing weak selling interest.
- Chana prices rose in Delhi, although trading remained limited for the second consecutive day. Traders said that dal mills are purchasing only as per their requirements, so despite stockists pushing prices up, the lack of strong miller demand is preventing sustained gains. Arrivals have declined in producing states like Karnataka and Maharashtra, but remain steady in Madhya Pradesh and Rajasthan.
- Desi masoor prices remained stable in the producing mandis. Traders assume continued selling from the central pool, putting pressure on prices, despite lower domestic production estimates for the current season. While stockists are inclined to raise prices, expectations of higher masoor output in Canada for the 2025–26 season could lead to increased imports, exerting downward pressure on prices in the future.
- Moong prices remained stable in most producing mandis. Trader said that the government is consistently offloading moong from the central pool, while dal mills are buying only as per their requirements. As a result, prices are expected to remain range-bound with slight fluctuations.

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