

Daily Pulses Report 02nd May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	2-May	1-May	Change
1	Tur	FAQ	Akola (New)	7350	7350	0
2		Lemon	Chennai	6600	6650	-50
3	Chana	Katawala	Indore	6050	6050	0
4		Desi (new)	Bikaner	5675	5600	75
5		Raj Line (New)	Delhi	5775	5800	-25
6		MP Line (New)	Delhi	5675	5700	-25
7		Tanzania	Mumbai	5650	5625	25
8		Australia	Mumbai	5825	5800	25
9		Australia	Kandla /Mundra	5700	5700	0
10	Urad	FAQ	Chennai	6825	6875	-50
11		SQ	Chennai	7325	7375	-50
12		FAQ	Mumbai	6950	7025	-75
13	Lentil	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5875	5850	25
15	Yellow Pea	Canada	Kandla / Mundra	3525	3500	25
16		Russia	Kandla /Mundra	3425	3400	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	2-May	1-May	Change
1	Tur	Lemon	Chennai	Apr - May	788	785	3
2	Urad	FAQ	Chennai	Apr - May	790	795	-5
3		SQ		Apr - May	875	875	0
4	Lentil	Nipper No.1	Kolkata	May - June	660	650	10
5		Crimson No2	Mundra Port	May - June	670	670	0

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News Highlights

- The IMD forecasts varied weather across India due to multiple cyclonic systems, with thunderstorms, rain, and hail in the East, Northeast, and South, while Northwest and Western regions face heatwaves. Delhi-NCR will see light rain and cooler temperatures until May 3.
- As per the Nafed auction results dated 30th April 2025, Moong from the Kharif 2024 season in Karnataka was auctioned at a high price of ₹7,311 per quintal. In Rajasthan, Kharif 2023 Moong fetched prices ranging from ₹6,601 to ₹6,725 per quintal.
- In April 2025, Kharif Tur arrivals dropped by 26% compared to March. However, overall arrivals from December 2024 to April 2025 were 28% higher than the same period last year.
- Rabi Chana arrivals in April 2025 were 13% higher than in March 2025, indicating steady market inflows. Overall, arrivals from January to April 2025 were 33% higher compared to the same period in 2024.
- Australia's lentil exports declined in March 2025, with shipments falling to 131,447 MT an 11% drop from February. Despite the monthly dip, cumulative exports for the season reached 745,211 MT, slightly higher than 730,503 MT during the same period last year. The United Arab Emirates was the top importer in March, taking 36,584 MT, followed by India with 27,200 MT and Pakistan with 23,504 MT.
- Australia's chickpea exports saw a sharp decline in March 2025, with shipments dropping to 73,783 MT down 75% from 294,333 MT in February, according to the Australian Bureau of Statistics. Despite the monthly fall, cumulative exports for the year so far stood at 1,833,632 MT, significantly higher than 258,821 MT during the same period last year. India led March imports with 34,110 MT, followed by Pakistan at 30,750 MT and the United Arab Emirates at 4,217 MT.
- The Turkish lentil crop has benefited from sufficient moisture in April, with recent rains mitigating any immediate risk to development. While additional rainfall in May would further support the crop, forecasts from NASA, The Weather Channel, and AccuWeather suggest only limited showers in the coming days for southeastern Anatolia's Sanliurfa province, and overall dry conditions are expected throughout May.
- Snow has recently hit central Russia, coinciding with the start of pulse seedings, and the central part of Russia and Siberia is experiencing a cold snap. Farmers are adjusting their planting schedules accordingly: a farmer from southern Altai has already begun sowing lentils, while producers in Saratov are waiting for the land to warm up further before planting lentils and chickpeas. On the right bank of the Volga, nighttime temperatures are hovering around 0°C, making it too early for chickpeas to be sown.
- Planting of field peas has begun in Manitoba Canada, with warmer weather expected to speed up seeding by the week of May 7. Soil conditions are good in the northwest and Interlake, but moisture levels are low in the east and south. In Saskatchewan, concerns about a "snow drought" are growing, with snowpack in the Rocky Mountains at just 70% of ideal levels, which could impact soil moisture.

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