

## Daily Pulses Report 05<sup>th</sup> May 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	5-May	2-May	Change
1	Tur	FAQ	Akola (New)	7400	7350	50
2		Lemon	Chennai	6650	6600	50
3	Chana	Katawala	Indore	6050	6050	0
4		Desi ( new)	Bikaner	5650	5675	-25
5		Raj Line (New)	Delhi	5775	5775	0
6		MP Line (New)	Delhi	5675	5675	0
7		Tanzania	Mumbai	5625	5650	-25
8		Australia	Mumbai	5800	5825	-25
9		Australia	Kandla /Mundra	5700	5700	0
10	Urad	FAQ	Chennai	6875	6825	50
11		SQ	Chennai	7400	7325	75
12		FAQ	Mumbai	7000	6950	50
13	Lentil	Nipper No.1	Kolkata	6100	6025	75
14		Crimson No2	Mundra Port	5900	5875	25
15	Yellow Pea	Canada	Kandla / Mundra	3550	3525	25
16		Russia	Kandla /Mundra	3450	3425	25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	5-May	2-May	Change
1	Tur	Lemon	Chennai	Apr - May	788	788	0
2	Urad	FAQ	Chennai	Apr - May	790	790	0
3		SQ		Apr - May	875	875	0
4	Lentil	Nipper No.1	Kolkata	May - June	660	660	0
5		Crimson No2	Mundra Port	May - June	670	670	0

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### News Highlights

- Heavy rain and hailstorms hit several parts of North India on Sunday, bringing relief from the scorching heat. Temperatures have dropped in many regions. In Delhi, the weather on May 5 is pleasant following the showers. The IMD has issued a weather alert until May 8 for thunderstorms, lightning, hailstorms, and strong winds across Delhi-NCR and North West India.
- Burma Urad and Andhra Pradesh polished Urad remained weak during the week ending May 3, 2025, as demand slowed and prices in Myanmar declined. The market is under pressure from increased imports due to a record crop in Myanmar, along with expectations of the upcoming summer harvests in Gujarat and Madhya Pradesh. Traders and millers showed limited buying interest, further weighing on prices.
- Trade sources expect Urad prices to remain stable or face further pressure in the near term due to weak domestic demand, lower import prices, and increased arrivals from Myanmar via direct vessels—around 600 FCLs are already at the port. Additionally, the upcoming summer crop harvests in Gujarat and Madhya Pradesh are expected to add to the supply glut.
- Domestic Tur prices remained under pressure for the week ending May 3, 2025, weighed down by declining Lemon Tur prices and weak market sentiment. Lower CNF quotes from Myanmar, subdued demand for Tur dal due to cheaper alternatives, and sluggish procurement activity have further dampened prices. Notably, imported Tur from Burma continues to land at higher prices compared to domestic rates.
- As of April 30, 2025, a total of 4,58,702 MT of Tur has been procured nationwide at Minimum Support Price (MSP) under the Price Support Scheme (PSS). Nafed has procured 3,22,739 MT, while NCCF has bought 1,35,963 MT. The procurement window in Karnataka has been extended from May 1 to May 31 to facilitate further purchases.
- Kharif Tur arrivals declined by 26% in April 2025 compared to March. However, total arrivals from December 2024 to April 2025 were 28% higher than the same period last year, indicating a stronger seasonal flow despite the recent monthly dip.
- Chana prices exhibited a mixed trend across major mandis during the week ending May 3, 2025. Limited miller buying, driven by weak demand for processed Chana, kept overall sentiment subdued. While some centres recorded price gains due to quality arrivals, local demand, and slow farmer selling, high stock levels and the availability of cheaper Yellow Peas as a substitute kept the market cautious.
- As of April 30, 2025, a total of 97,013 metric tons of Chana has been procured across India under the Price Support Scheme (PSS). Of this, NCCF procured 51,951 MT, while Nafed purchased 45,062 MT. Thought for a couple of seconds.
- Rabi Chana arrivals in April 2025 rose by 13% over March, reflecting a healthy uptick in supplies, while cumulative arrivals from January through April were 33% higher than during the same period in 2024, underscoring strong crop performance and sustained market inflows.

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