

# **Full Circle Commodities**

## Daily Pulses Report 06<sup>th</sup> May 2025

#### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	6-May	5-May	Change
1	Tur	FAQ	Akola (New)	7400	7400	0
2	Tur	Lemon	Chennai	6650	6650	0
3		Katawala	Indore	6050	6050	0
4	Chana	Desi ( new)	Bikaner	5650	5650	0
5		Raj Line (New)	Delhi	5775	<i>5775</i>	0
6		MP Line (New)	Delhi	5675	5675	0
7		Tanzania	Mumbai	5625	5625	0
8		Australia	Mumbai	5800	5800	0
9		Australia	Kandla /Mundra	5700	5700	0
10		FAQ	Chennai	6900	6875	25
11	Urad	SQ	Chennai	7475	7400	<i>75</i>
12		FAQ	Mumbai	7075	7000	<i>75</i>
13	Lentil	Nipper No.1	Kolkata	6125	6100	25
14	Lentii	Crimson No2	Mundra Port	5925	5900	25
15	Yellow Pea	Canada	Kandla / Mundra	3575	3550	25
16	Tellow Peu	Russia	Kandla /Mundra	3475	3450	25

#### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	6-May	5-May	Change
1	Tur	Lemon	Chennai	Apr - May	<i>795</i>	788	7
2	I I man al	FAQ	Channai	Apr - May	805	790	15
3	Urad	SQ	Chennai	Apr - May	885	<i>87</i> 5	10
4	Lontil	Nipper No.1	Kolkata	May - June	660	660	0
5	Lentil	Crimson No2	Mundra Port	May - June	670	670	0

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### **News Highlights**

- The IMD forecasts light to moderate rain with thunderstorms, hail, and dust storms across parts of India over the next five days. Temperatures may drop 3–5°C in West India, while hot, humid conditions are likely in West Bengal and Odisha from May 8–11.
- On May 5, 2025, NAFED announced the results of its tender for PSS Moong. No bulk bids were received for Madhya Pradesh stocks from S23 and S22 crop years. However, Rajasthan stocks saw some activity, with Kharif 2024 (K24) Moong traded in the price range of ₹7,204 to ₹7,302 per quintal, while Kharif 2023 (K23) Moong was sold at ₹6,601 to ₹6,661 per quintal.
- Rising demand from dal mills led to an increase in urad prices in the domestic market, while tur and moong showed a mixed trend during the same period. Prices of chana and desi masoor remained stable.
- In Chennai, prices of Urad SQ and FAQ remained stable, as did prices in Burma. However, in the domestic market, urad prices saw an upward trend due to demand from dal mills. According to traders, lower selling pressure from importers at reduced prices contributed to the price rise. Still, mills are purchasing only as per their immediate requirement at higher levels.
- In Chennai, Lemon Tur prices remained steady, as did prices in Burma. In the domestic market, prices of Desi Tur declined, while Lemon Tur saw an uptick. Prices of imported Tur from African countries held firm. According to traders, mills are purchasing Tur only as per their immediate requirements.
- Chana prices remained steady to firm today, with selling pressure notably weak. In Maharashtra, chana availability is quite limited, making procurement difficult. Market sources suggest that a price rise of ₹50 to ₹100 could occur soon, which wouldn't be surprising given current conditions. However, lackluster demand for chana dal continues to cap further price gains.
- Domestic masoor prices are stable, while imported prices have risen. Traders aren't expecting a significant price hike due to government sales from the central pool. Though domestic production is lower, stockists want to raise prices. However, higher masoor production in Canada for the 2025-26 season may increase imports, putting pressure on prices.
- The prices of moong have shown a mixed trend. According to trader, the government is continuously selling moong from the central pool, while dal mills are purchasing moong based on their requirements. As a result, a slight price increase or a decline is expected to continue.
- Rain over the long weekend provided some relief to Victoria's western districts and parts of western New South Wales Australia, but it did not deliver the broad, widespread break that had been forecast by the Bureau of Meteorology.

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