

Daily Pulses Report 07th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	7-May	6-May	Change
1	Tur	FAQ	Akola (New)	7400	7400	0
2		Lemon	Chennai	6600	6650	-50
3	Chana	Katawala	Indore	6000	6050	-50
4		Desi (new)	Bikaner	5650	5650	0
5		Raj Line (New)	Delhi	5750	5775	-25
6		MP Line (New)	Delhi	5650	5675	-25
7		Tanzania	Mumbai	5700	5625	75
8		Australia	Mumbai	5800	5800	0
9		Australia	Kandla /Mundra	5675	5700	-25
10	Urad	FAQ	Chennai	6900	6900	0
11		SQ	Chennai	7450	7475	-25
12		FAQ	Mumbai	7000	7075	-75
13	Lentil	Nipper No.1	Kolkata	6200	6125	75
14		Crimson No2	Mundra Port	6000	5925	75
15	Yellow Pea	Canada	Kandla / Mundra	3575	3575	0
16		Russia	Kandla /Mundra	3475	3475	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	7-May	6-May	Change
1	Tur	Lemon	Chennai	Apr - May	790	795	-5
2	Urad	FAQ	Chennai	Apr - May	805	805	0
3		SQ		Apr - May	885	885	0
4	Lentil	Nipper No.1	Kolkata	May - June	660	660	0
5		Crimson No2	Mundra Port	May - June	670	670	0

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News Highlights

- Rain and thunderstorms will continue over northwest and central India for the next five days, peaking on May 8 with hail and gusty winds, says IMD. Northeast India will see heavy rain with thunderstorms till May 11. On Thursday, heavy rain is expected in east Rajasthan, Uttarakhand, and parts of Gujarat, especially Saurashtra and Kutch.
- Due to limited buying by dal mills, urad and tur prices in the domestic market showed a mixed trend, while masoor prices rose during this period. Chana weakened as stockists booked profits, and moong prices remained stable.
- Urad prices showed a mixed trend due to limited buying by dal mills. Earlier gains were driven by low importer selling at lower rates, but mills are now buying only as needed. Higher production is expected in Myanmar and Brazil, with steady exports from Myanmar. Desi urad arrivals from the Jabalpur line are likely to rise soon.
- Lemon tur prices remained stable, as did prices in Myanmar. However, the domestic tur market showed a mixed trend. Traders say millers are buying only as per their needs. While importers are unwilling to sell at lower prices, millers are also cautious with purchases. As a result, a slight improvement in prices is possible.
- Chana prices weakened in Delhi. According to traders, dal mills reduce purchases at higher prices, while stockists are unwilling to sell at lower rates. As a result, prices are expected to remain range-bound with limited ups and downs. Inflow has declined in key producing states like Karnataka and Maharashtra, though arrivals continue in Madhya Pradesh and Rajasthan.
- Domestic masoor prices have risen, along with an increase in imported prices. However, traders are not in favor of a sharp one-sided price hike, as the government continues to sell masoor from the central pool. Although domestic production of masoor is expected to be lower this season, stockists are looking to raise prices. Nevertheless, higher masoor production in Canada for the 2025-26 season could lead to increased imports, putting pressure on prices in the future.
- Moong prices have remained stable in most mandis, after showing a mixed trend over the last two days. According to traders, the government continues to sell moong from the central pool, while dal mills are purchasing moong only as per their needs.
- Australia exported 73,783 MT of chickpeas and 131,447 MT of lentils in March. Chickpea exports dropped 75% from February, due to the end of the tariff-free period to India. In the first half of the shipping year, 1.4 million MT of chickpeas were shipped to India. Pakistan and the UAE were the second and third-largest markets for Australian chickpeas in March.
- Australia Lentil exports in March were down 11% from February, with the UAE being the largest market at 36,584 MT. India, which had been the top destination from December to February, became the second-largest market in March with 27,200 MT. Pakistan and Bangladesh were the third and fourth-largest markets, importing 23,504 MT and 22,699 MT, respectively, followed by Sri Lanka with 18,223 MT.

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