

## Daily Pulses Report 08<sup>th</sup> May 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	8-May	7-May	Change
1	Tur	FAQ	Akola (New)	7500	7400	100
2		Lemon	Chennai	6800	6600	200
3	Chana	Katawala	Indore	6100	6000	100
4		Desi ( new)	Bikaner	5750	5650	100
5		Raj Line (New)	Delhi	5800	5750	50
6		MP Line (New)	Delhi	5700	5650	50
7		Tanzania	Mumbai	5700	5700	0
8		Australia	Mumbai	5850	5800	50
9		Australia	Kandla /Mundra	5725	5675	50
10	Urad	FAQ	Chennai	7100	6900	200
11		SQ	Chennai	7650	7450	200
12		FAQ	Mumbai	7050	7000	50
13	Lentil	Nipper No.1	Kolkata	6225	6200	25
14		Crimson No2	Mundra Port	6025	6000	25
15	Yellow Pea	Canada	Kandla / Mundra	3600	3575	25
16		Russia	Kandla /Mundra	3500	3475	25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	8-May	7-May	Change
1	Tur	Lemon	Chennai	May-June	790	790	0
2	Urad	FAQ	Chennai	May-June	805	805	0
3		SQ		May-June	885	885	0
4	Lentil	Nipper No.1	Kolkata	May - June	670	660	10
5		Crimson No2	Mundra Port	May - June	670	670	0

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### News Highlights

- The IMD has forecast heatwave conditions in parts of East India from May 10–14, and hot, humid weather over southern and eastern regions on May 8–9. Thunderstorms with squally winds are expected in Maharashtra and Gujarat on May 8, while Northeast India may see heavy rainfall from May 9–13.
- As of May 2, 2025, India's summer pulses sowing has increased by 11.91% year-on-year, reaching 2.067 million hectares. Moong saw a 10.74% rise in sown area, while urad registered a sharp increase of 19.46%, and other pulses remained unchanged.
- Tur prices have strengthened due to improved demand, with weak mandi arrivals and sellers holding back stock. As predicted, Tur shows upside potential, likely moving towards a stronger trend, supported by fresh demand for Tur Dal amid ongoing tensions between India and Pakistan.
- The Chana market started strong but showed slight weakness due to limited demand for Chana Dal at higher levels, though it is expected to remain strong. Kabuli Chana prices rose by 200-300 due to reduced mandi arrivals and strong domestic and export demand, with the trend remaining strong as long as container Kabuli (42-44 count) stays above 11,000.
- Australia's chickpea exports plummeted by 75% in March to 73,783 MT, following the end of India's tariff-free import period on March 31. In the first half of the 2024–25 shipping year, 1.4 million MT were shipped to India, with December seeing the highest export and March the lowest. About 85% of Australia's record chickpea crop was exported before the tariff reimposition.
- Australia exported 447 MT of lentils in March, an 11% decline from February, with the UAE emerging as the top market at 36,584 MT. India, once the largest buyer, dropped to second place with 27,200 MT. From October to March, total lentil exports reached 771,292 MT, about two-thirds of the estimated 1.1 million MT for the 2024-25 crop.
- Canada's field pea exports fell significantly in March, totaling 51,833 MT, down from 164,836 MT in February. Total shipments for the marketing year reached 1,780,055 MT, marking a 17% decrease from the previous year. China was the largest importer with 19,956 MT, followed by the United States at 10,765 MT and the Philippines at 4,928 MT.
- Canada's lentil exports dropped sharply in March to 81,226 MT, down from 218,978 MT in February. However, total exports for the marketing year reached 1,520,958 MT, a 27% increase from the previous year. The United Arab Emirates was the top buyer in March with 16,089 MT, followed by the U.S. with 10,634 MT and Colombia with 10,338 MT.
- Planting of faba beans and lentils is underway, with dry sowing in South Australia and Victoria, and ideal conditions in Queensland and northern New South Wales for faba beans. Desi chickpea planting has begun in southern NSW, while early lentil crops are emerging in Victoria, though South Australia needs rain by June for a successful harvest.

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