

Full Circle Commodities

Daily Pulses Report 09th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	9-May	8-May	Change
1	Tur	FAQ	Akola (New)	7600	7500	100
2	Tur	Lemon	Chennai	6825	6800	25
3		Katawala	Indore	6100	6100	0
4		Desi (new)	Bikaner	5775	<i>5750</i>	25
5	Chana	Raj Line (New)	Delhi	5875	5800	<i>75</i>
6		MP Line (New)	Delhi	5775	5700	<i>75</i>
7		Tanzania	Mumbai	5750	5700	<i>50</i>
8		Australia	Mumbai	5900	5850	<i>50</i>
9		Australia	Kandla /Mundra	5850	5725	125
10		FAQ	Chennai	7100	7100	0
11	Urad	SQ	Chennai	7700	7650	<i>50</i>
12		FAQ	Mumbai	7275	7050	225
13	Lontil	Nipper No.1	Kolkata	6300	6225	<i>75</i>
14	Lentil	Crimson No2	Mundra Port	6100	6025	<i>75</i>
15	Yellow Pea	Canada	Kandla / Mundra	3600	3600	0
16	Tellow Ped	Russia	Kandla /Mundra	3500	3500	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	9-May	8-May	Change
1	Tur	Lemon	Chennai	May-June	<i>795</i>	790	5
2	I I man al	FAQ	Channai	May-June	810	805	5
3	Urad	SQ	Chennai	May-June	890	885	5
4	Lontil	Nipper No.1	Kolkata	May - June	670	670	0
5	Lentil	Crimson No2	Mundra Port	May - June	670	670	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.



Full Circle Commodities

Daily Pulses Report 09th May 2025

News Highlights

- The India Meteorological Department (IMD) has forecast a fresh heatwave to begin over eastern India starting Saturday, affecting regions like West Bengal, Bihar, Odisha, and parts of Uttar Pradesh through May 15. Meanwhile, rainfall and thunderstorms will persist in the northwest and central regions, with heavy showers and lightning expected across the northeast from May 11 to 13.
- The Union Agriculture and Farmers Welfare Minister stated on Friday that the country has ample stocks of rice and wheat, along with a buffer stock of pulses, and there is no shortage of any essential food item. Speaking to reporters after a foodgrain stock review meeting, it was assured that the public will not face any scarcity of foodgrains as the government has ensured food security.
- Kharif seedings have started in the Mysuru district, covering approximately 65,000 acres, including pulses. While the southwestern monsoon is expected to arrive in June, the strong early rains have already provided favorable conditions for the initial seedings.
- The increase in purchases by dal mills has led to a rise in the prices of urad, chana, moong, and desi masoor in the domestic market, while tur saw a mixed trend for the day.
- India has set a target of 354.64 million MT of food grain production for the 2025–26 crop year starting in July, anticipating a favorable monsoon. For the current 2024–25 crop year, the target was 341.55 million MT, with 330.92 million MT already achieved through Kharif and Rabi seasons. Summer (zaid) crop estimates are pending, with last year's zaid output recorded at 16.5 million MT.
- The auction results for Moong by NAFED from different regions, showing the following price ranges: Rajasthan (K-24) 7226, Rajasthan (K-23) 6601 to 6622, and Madhya Pradesh (S-24) 6961 to 7023.
- Desi masoor prices have risen steadily, while imported masoor prices remain stable. Reduced arrivals in key
 producing states and lower domestic production have driven the price increase. However, traders are cautious
 of a sharp rise due to government sales from the central pool.
- Warm summer weather is expected to continue over the next week in key U.S. states like the Dakotas, Nebraska, Iowa, Minnesota, Wisconsin, and Illinois, creating favorable conditions for dry bean seedings. While parts of Minnesota, Wisconsin, Montana, and Michigan are facing abnormal dryness or moderate drought, extreme drought in North Dakota remains outside the primary bean seeding zones.
- According to the Australian Moong bean Association, weather conditions are favorable for moong bean cultivation, and the harvest is progressing smoothly. The yields from later-harvested moong beans are significantly above average.
- Moisture conditions in the Canadian prairies are reported to be the best in three years, aided by a gradual spring thaw that preserved soil moisture. While a warm May with well-distributed rainfall is forecasted, timely rains in June will be crucial to support crop development, as long-range models predict a summer of aboveaverage temperatures and below-average precipitation.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.