

Daily Pulses Report 13th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	13-May	12-May	Change
1	Tur	FAQ	Akola (New)	7400	7450	-50
2		Lemon	Chennai	6725	6700	25
3	Chana	Katawala	Indore	6100	6150	-50
4		Desi (new)	Bikaner	5775	5750	25
5		Raj Line (New)	Delhi	5835	5825	10
6		MP Line (New)	Delhi	5735	5725	10
7		Tanzania	Mumbai	5775	5775	0
8		Australia	Mumbai	5900	5900	0
9		Australia	Kandla /Mundra	5775	5775	0
10	Urad	FAQ	Chennai	7075	7075	0
11		SQ	Chennai	7700	7675	25
12		FAQ	Mumbai	7175	7200	-25
13	Lentil	Nipper No.1	Kolkata	6250	6250	0
14		Crimson No2	Mundra Port	6025	6050	-25
15	Yellow Pea	Canada	Kandla / Mundra	3600	3600	0
16		Russia	Kandla /Mundra	3500	3500	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	13-May	12-May	Change
1	Tur	Lemon	Chennai	May-June	785	795	-10
2	Urad	FAQ	Chennai	May-June	805	805	0
3		SQ		May-June	885	885	0
4	Lentil	Nipper No.1	Kolkata	May - June	660	670	-10
5		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0

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News Highlights

- The India Meteorological Department (IMD) announced the early onset of the Southwest Monsoon over parts of the Bay of Bengal and Andaman Sea on May 13—about a week ahead of schedule. This marks the earliest onset in the last seven years, with further advancement expected in the next three to four days.
- As of May 2, 2025, kharif sowing has expanded, with paddy acreage up by 0.344 million hectares and pulses by 0.220 million hectares compared to last year, according to the Agriculture Ministry. The increase reflects favorable early-season conditions and a strong start to the sowing season.
- Due to easing tensions between India and Pakistan, mill buying in most pulses remained weak, leading to a decline in prices of tur, urad, chana, and masoor. Meanwhile, moong prices remained stable.
- Chana prices remain firm as selling is limited and stocks are held by strong hands. With low arrivals and rising demand expected from June to December, prices may strengthen further. The upcoming decision on duty-free pea imports is unlikely to impact the Chana market significantly.
- In Chennai, lemon tur prices remained stable, while rates in Burma also held steady. However, domestic market prices declined. According to traders, prices had surged last week due to rising tensions between India and Pakistan, prompting stockists to push rates higher.
- Desi masoor prices weakened and imported masoor also saw a decline. Experts noted that last week's panic buying by mills had pushed prices up, but the rally lacked support at higher levels. As a result, profit-taking by stockists is likely to cause further mild softness in prices.
- Moong prices remained stable in most producing mandis. Experts say summer sowing has increased, but arrivals are expected only after a month. Traders reported early signs of yellow mosaic disease in key growing regions like Narmadapuram and Itarsi in Madhya Pradesh. Meanwhile, moong arrivals in producing states have declined compared to earlier.
- Between April 2024 and February 2025, India imported approximately 745,094 MT of Urad, marking a 31% year-on-year increase compared to the 567,823 MT imported during the same period in the previous year.
- Masoor imports from April 2024 to February 2025 declined by 35% year-on-year, totaling around 1.6 million MT. Canada was the leading supplier, followed by Australia, while monthly imports were highest in July and August but slowed significantly in the later months.
- Between April 2024 and February 2025, India imported approximately 1,244,757 MT of Chana (chickpeas), registering a sharp year-on-year increase compared to 1,043,087 MT imported during the same period the previous year. This surge reflects either a domestic production shortfall, increased demand, or a proactive import policy.

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