Full Circle Commodities

Navigating Markets. Maximizing Opportunities

Daily Pulses Report
14th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	14-May	13-May	Change
1	Tur	FAQ	Akola (New)	7400	7400	0
2		Lemon	Chennai	6650	6725	-75
3	Chana	Katawala	Indore	6100	6100	0
4		Desi (new)	Bikaner	5725	5775	-50
5		Raj Line (New)	Delhi	5800	5835	-35
6		MP Line (New)	Delhi	5700	5735	-35
7		Tanzania	Mumbai	5700	5775	-75
8		Australia	Mumbai	5850	5900	-50
9		Australia	Kandla /Mundra	5750	5775	-25
10	Urad	FAQ	Chennai	7025	7075	-50
11		SQ	Chennai	7650	7700	-50
12		FAQ	Mumbai	7150	7175	-25
13	Lentil	Nipper No.1	Kolkata	6250	6250	0
14		Crimson No2	Mundra Port	6025	6025	0
15	Yellow Pea	Canada	Kandla / Mundra	3575	3600	-25
16		Russia	Kandla /Mundra	3475	3500	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	14-May	13-May	Change
1	Tur	Lemon	Chennai	May-June	785	785	0
2	Urad	FAQ	Chennai	May-June	795	805	-10
3		SQ		May-June	875	885	-10
4	Lentil	Nipper No.1	Kolkata	May - June	670	660	10
5		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0

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News Highlights

- *Heavy to extremely heavy rainfall is expected in parts of India on May 14 as the southwest monsoon begins its advance. According to the IMD, the monsoon has entered the south Bay of Bengal and Andaman region and is progressing well, with further northward movement expected in the next few days.*
- *As of May 9, 2025, India's summer pulses sowing is up by 7.18% compared to last year. Moong sowing rose by 5.48%, while urad saw a significant increase of 19.46%. The total area sown reached 2.227 million hectares, up from 2.118 million hectares in 2024.*
- *From Dec 2023 to Feb 2025, India imported around 3.52 million MT of yellow peas, mainly from Canada and Russia. Canada led with 1.67 million MT, followed by Russia with 1.2 million MT.*
- *Due to limited demand from dal mills, a mixed trend was observed in tur and urad prices in the domestic market. Prices of chana and moong weakened, while desi masoor saw an uptick, and imported masoor prices remained stable.*
- *In Chennai, prices of Urad SQ and FAQ remained stable, as did prices in Burma. However, the domestic market showed a mixed trend. Traders suggest that urad prices may soften slightly, as dal mills are purchasing only as per need. Additionally, higher production estimates from both Burma and Brazil are adding to the pressure, while Myanmar exporters continue steady selling.*
- *In Chennai, prices of lemon tur remained stable, as did prices in Burma. The domestic market showed a mixed trend for tur. According to traders, tur prices had risen last week due to heightened tensions between India and Pakistan.*
- *Chana prices weakened in Delhi. Traders noted that prices had earlier firmed up due to rising tensions between India and Pakistan. However, with higher prices, dal mills are buying only as per requirement, which may lead to a further slight softening in chana prices.*
- *Imported lentil prices have stabilized at the port after a decline on Monday. Stockists are reluctant to sell at lower prices due to high import costs. Meanwhile, the arrival of lentils in major producing states like Madhya Pradesh and Uttar Pradesh has decreased, and domestic production for the current season is expected to be lower.*
- *Moong prices have weakened. According to experts, the sowing of moong has increased during the summer season, but the arrival of summer moong will only happen after a month. Traders say that the arrival of moong in the markets of producing states has decreased compared to before. As a result, while there could be slight softness in moong prices, a major decline is unlikely.*
- *According to the Solvent Extractors' Association of India (SEA), imports of edible and non-edible oils in April 2025 dropped by 32% to 891,558 MT, compared to 1,318,528 MT in April last year. During this period, edible oil imports stood at 862,558 MT, while non-edible oil imports were 29,000 MT.*

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