

Daily Pulses Report 19th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	19-May	16-May	Change
1	Tur	FAQ	Akola (New)	7250	7350	-100
2		Lemon	Chennai	6575	6625	-50
3	Chana	Katawala	Indore	6100	6100	0
4		Desi (new)	Bikaner	5700	5725	-25
5		Raj Line (New)	Delhi	5775	5800	-25
6		MP Line (New)	Delhi	5675	5700	-25
7		Tanzania	Mumbai	5650	5700	-50
8		Australia	Mumbai	5775	5800	-25
9		Australia	Kandla /Mundra	5700	5725	-25
10	Urad	FAQ	Chennai	7025	7050	-25
11		SQ	Chennai	7650	7700	-50
12		FAQ	Mumbai	7150	7150	0
13	Lentil	Nipper No.1	Kolkata	6250	6250	0
14		Crimson No2	Mundra Port	5975	5975	0
15	Yellow Pea	Canada	Kandla / Mundra	3540	3540	0
16		Russia	Kandla /Mundra	3440	3440	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	19-May	16-May	Change
1	Tur	Lemon	Chennai	May-June	775	780	-5
2		Mozambique	Gajri	Aug- Spt	640	640	0
3		Mozambique	Lakota	Aug- Spt	620	620	0
4	Urad	FAQ	Chennai	May-June	790	795	-5
5		SQ		May-June	870	875	-5
6	Lentil	Nipper No.1	Kolkata	May - June	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0

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News Highlights

- *Beginning Monday, May 19, India is expected to face a week of intense weather conditions, including strong winds, thunderstorms, and widespread rainfall across multiple regions. The India Meteorological Department (IMD) has issued a high-alert warning for May 18–24, with heavy rains forecast in the northeast, coastal areas, and cities like Bengaluru, potentially leading to disruptions.*
- *As per the latest auction results released by NAFAD on 16th May 2025, moong was auctioned across different states and crop seasons. In Madhya Pradesh (Season S-23), the highest bid reached ₹6,404 per quintal. In Rajasthan, Kharif-23 moong fetched between ₹6,616 and ₹6,704 per quintal, while the Kharif-24 crop recorded a higher bid of ₹7,511 per quintal.*
- *Prices of Burma Urad and Andhra Pradesh polished Urad declined this week due to weak miller demand. The summer heat curbed consumption, and after earlier stockpiling amid India-Pakistan tensions, buying eased following ceasefire news. Steady supplies from Andhra Pradesh, weak Myanmar import prices, and increasing arrivals of summer Urad from Madhya Pradesh (Jabalpur-Patan), despite cloudy weather, further weighed on the market.*
- *India's Urad imports rose by 31% YoY to 0.745 million MT from April 2024 to February 2025, driven mainly by Myanmar, Brazil, and other countries. This reflects increased import reliance amid domestic supply concerns.*
- *Tur prices from Burma, Africa, and domestic markets declined in the week ending May 17, 2025, due to weak demand and reduced miller buying after ceasefire news. Despite ample supply, the drop was mainly driven by negative market sentiment rather than any major shift in fundamentals.*
- *As of May 18, 2025, a total of 5,23,220 MT of Tur has been procured at MSP under the Price Support Scheme (PSS) across India. NAFAD accounted for 3,87,257 MT of the purchases, while NCCF procured 1,35,963 MT as of April 30.*
- *Tur imports increased by 65% between April 2024 and February 2025 compared to the same period last year. However, February 2025 saw a sharp 58% drop in imports to 19,720.75 MT, down from 47,485.01 MT in February 2024.*
- *Chana prices, including bilty, mandi, and imported varieties, declined in the week ending May 17, 2025, as buying weakened after India-Pakistan tensions eased. Despite falling rabi arrivals, traders offloaded stocks, and Chana dal prices also dropped due to lower summer demand and cheaper yellow peas as a substitute.*
- *As of Monday, May 12, 2025, the government has procured approximately 180,000 MT of chana, which is double the amount purchased by May 5. However, this is still significantly below the target of 2.8 million MT planned for procurement.*

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