

Daily Pulses Report 20th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	20-May	19-May	Change
1	Tur	FAQ	Akola (New)	7200	7250	-50
2		Lemon	Chennai	6450	6575	-125
3	Chana	Katawala	Indore	6125	6100	25
4		Desi (new)	Bikaner	5700	5700	0
5		Raj Line (New)	Delhi	5800	5775	25
6		MP Line (New)	Delhi	5700	5675	25
7		Tanzania	Mumbai	5625	5650	-25
8		Australia	Mumbai	5750	5775	-25
9		Australia	Kandla /Mundra	5675	5700	-25
10	Urad	FAQ	Chennai	7000	7025	-25
11		SQ	Chennai	7600	7650	-50
12		FAQ	Mumbai	7125	7150	-25
13	Lentil	Nipper No.1	Kolkata	6200	6250	-50
14		Crimson No2	Mundra Port	5950	5975	-25
15	Yellow Pea	Canada	Kandla / Mundra	3525	3540	-15
16		Russia	Kandla /Mundra	3425	3440	-15

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	20-May	19-May	Change
1	Tur	Lemon	Chennai	May-June	770	775	-5
2		Mozambique	Gajri	Aug- Spt	635	640	-5
3		Mozambique	Lakhota	Aug- Spt	600	620	-20
4	Urad	FAQ	Chennai	May-June	790	790	0
5		SQ		May-June	870	870	0
6	Lentil	Nipper No.1	Kolkata	May - June	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0

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News Highlights

- The India Meteorological Department (IMD) has issued a weather warning for heavy to very heavy rainfall across several regions from May 18 to 24, 2025. Intense showers are expected along the west coast—including Karnataka, Konkan, Goa, and Kerala—and parts of Peninsular India. Northeast India, Sub-Himalayan West Bengal, and Sikkim will also see heavy rainfall, thunderstorms, lightning, and gusty winds of 30–50 kmph over the next 5–6 days.
- As of May 16, 2025, India's summer pulses sowing is up 12% year-on-year, reaching 2.067 million hectares. Moong and urad lead the increase, driven by favorable weather and supportive policies. This rise supports the government's push for pulses self-sufficiency by 2029.
- Tamil Nadu Civil Supplies Corporation has floated a short e-tender to procure 60,000 MT of pulses for three months, including indigenous and imported tur dal, and Canadian yellow masoor. All pulses must meet AGMARK standards.
- Due to weak demand from dal mills, prices of tur, desi masoor, and urad declined in the domestic market, while chana prices rose. Prices of imported urad and moong remained mostly stable across major mandis.
- In Chennai, prices of urad SQ and FAQ remained steady to slightly weak, while rates in Myanmar held firm. In the domestic market, prices of imported urad remained stable, but desi urad softened. Traders say dal mills are buying only as per need, as new urad crop estimates from both Myanmar and Brazil are on the higher side.
- In Chennai, prices of Lemon Tur remained steady to slightly weak, while rates in Myanmar held firm. In the domestic market, tur prices declined for the second consecutive trading session. According to traders, dal mills are purchasing tur only as per their immediate requirements. However, with the consumption season underway, demand for tur dal is expected to remain steady.
- In Delhi, chana prices, although they had weakened last week. According to traders, stockists are active in the market, while millers are buying only as per their needs at higher prices. As a result, chana prices may remain slightly volatile. Arrivals in producing states have declined compared to earlier, but stockists are still holding ample inventory.
- Desi masoor prices fell by ₹50, while imported masoor prices remained steady at the ports. Traders said arrivals in key producing states like Madhya Pradesh and Uttar Pradesh have decreased compared to earlier, and the domestic production estimate for masoor this season is lower.
- Moong prices remained stable in most producing mandis, but declined in Indore. Experts say dal mills are buying moong only as per their needs, so prices may see limited fluctuations. Summer sowing of moong has increased, but arrivals of summer moong will begin after about a month.

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