

Daily Pulses Report 21th May 2025

Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity | Variety | Location | 21-May | 20-May | Change |
|-------|------------|----------------|-----------------|--------|--------|--------|
| 1 | Tur | FAQ | Akola (New) | 7200 | 7200 | 0 |
| 2 | | Lemon | Chennai | 6550 | 6450 | 100 |
| 3 | Chana | Katawala | Indore | 6100 | 6125 | -25 |
| 4 | | Desi (new) | Bikaner | 5700 | 5700 | 0 |
| 5 | | Raj Line (New) | Delhi | 5775 | 5800 | -25 |
| 6 | | MP Line (New) | Delhi | 5675 | 5700 | -25 |
| 7 | | Tanzania | Mumbai | 5625 | 5625 | 0 |
| 8 | | Australia | Mumbai | 5750 | 5750 | 0 |
| 9 | | Australia | Kandla /Mundra | 5675 | 5675 | 0 |
| 10 | Urad | FAQ | Chennai | 7000 | 7000 | 0 |
| 11 | | SQ | Chennai | 7625 | 7600 | 25 |
| 12 | | FAQ | Mumbai | 7125 | 7125 | 0 |
| 13 | Lentil | Nipper No.1 | Kolkata | 6200 | 6200 | 0 |
| 14 | | Crimson No2 | Mundra Port | 5950 | 5950 | 0 |
| 15 | Yellow Pea | Canada | Kandla / Mundra | 3500 | 3525 | -25 |
| 16 | | Russia | Kandla /Mundra | 3400 | 3425 | -25 |

Daily Market Update (CNF Prices per MT in USD)

| S.No. | Commodity | Variety | Port | Month | 21-May | 20-May | Change |
|-------|-----------|-------------|----------------------|------------|--------|--------|--------|
| 1 | Tur | Lemon | Chennai | May-June | 770 | 770 | 0 |
| 2 | | Mozambique | Gajri | Aug- Spt | 635 | 635 | 0 |
| 3 | | Mozambique | Lakhota | Aug- Spt | 600 | 600 | 0 |
| 4 | Urad | FAQ | Chennai | May-June | 780 | 790 | -10 |
| 5 | | SQ | | May-June | 865 | 870 | -5 |
| 6 | Lentil | Nipper No.1 | Kolkata | May - June | 670 | 670 | 0 |
| 7 | | Crimson No2 | Mundra Port (Vessel) | Sept-Oct | 610 | 610 | 0 |
| 8 | | Crimson No2 | Kolkata | Sept-Oct | 625 | 625 | 0 |

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News Highlights

- The India Meteorological Department (IMD) has forecast increased rainfall and gusty winds in Mumbai and nearby regions till May 24 due to a likely cyclonic circulation over the east-central Arabian Sea. A yellow alert has been issued for Mumbai, Thane, Palghar, Raigad, and Nasik, with intensified rainfall expected between May 21 and 24.
- According to the Agriculture Ministry, as of May 16, 2025, the sowing of pulse crops in the current summer season has increased to 2.375 million hectares, compared to 2.118 million hectares during the same period last year. Moong has been sown in 0.205 million hectares and urad in 0.307 million hectares, up from 1.844 million hectares and 0.257 million hectares, respectively, last year.
- As per the Agriculture Ministry, the sowing of oilseed crops across the country has increased to 0.945 million hectares as of May 16, 2025, compared to 0.923 million hectares during the same period last year.
- Weak demand from dal mills led to a decline in prices of tur and masoor in the domestic market, while prices of Urad, chana and moong remained mostly stable across major mandis.
- In Chennai, prices of Urad SQ and FAQ remained stable, as did prices in Burma. However, domestic urad prices declined due to limited buying by dal mills, which are purchasing only as per their immediate needs. Traders attribute this cautious buying to higher production estimates of new urad crops in both Burma and Brazil.
- In Chennai, lemon tur prices have firmed up, while prices in Burma remained stable. However, domestic tur prices declined for the third consecutive trading session. According to traders, dal mills are buying tur only as per their immediate requirements, leading to continued pressure on prices.
- Moong prices remained stable in most major producing markets. Trader said that dal mills are buying moong only as needed, since sowing has increased this summer season, and if the weather stays favorable, arrivals of summer moong are expected to rise in the coming days.
- Northern New South Wales is flooded, but much of southern NSW, Victoria, and South Australia is still very dry. Farmers need rain soon to help their dry seeds grow before winter starts. The weather forecast shows some hope for rain in these dry areas.
- The global edible oil market witnessed a mixed trend. While Malaysian palm oil prices weakened, soya oil prices saw an upward movement. According to traders, palm oil futures remain under pressure due to rising production without a corresponding increase in export demand. As a result, global edible oil prices may continue to show slight fluctuations with both upward and downward movements.

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