

## Daily Pulses Report 22<sup>nd</sup> May 2025

### Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity  | Variety        | Location        | 22-May | 21-May | Change |
|-------|------------|----------------|-----------------|--------|--------|--------|
| 1     | Tur        | FAQ            | Akola (New)     | 7200   | 7200   | 0      |
| 2     |            | Lemon          | Chennai         | 6450   | 6550   | -100   |
| 3     | Chana      | Katawala       | Indore          | 6100   | 6100   | 0      |
| 4     |            | Desi ( new)    | Bikaner         | 5700   | 5700   | 0      |
| 5     |            | Raj Line (New) | Delhi           | 5785   | 5775   | 10     |
| 6     |            | MP Line (New)  | Delhi           | 5685   | 5675   | 10     |
| 7     |            | Tanzania       | Mumbai          | 5625   | 5625   | 0      |
| 8     |            | Australia      | Mumbai          | 5775   | 5750   | 25     |
| 9     |            | Australia      | Kandla /Mundra  | 5675   | 5675   | 0      |
| 10    | Urad       | FAQ            | Chennai         | 7000   | 7000   | 0      |
| 11    |            | SQ             | Chennai         | 7650   | 7625   | 25     |
| 12    |            | FAQ            | Mumbai          | 7125   | 7125   | 0      |
| 13    | Lentil     | Nipper No.1    | Kolkata         | 6200   | 6200   | 0      |
| 14    |            | Crimson No2    | Mundra Port     | 5925   | 5950   | -25    |
| 15    | Yellow Pea | Canada         | Kandla / Mundra | 3450   | 3500   | -50    |
| 16    |            | Russia         | Kandla /Mundra  | 3350   | 3400   | -50    |

### Daily Market Update (CNF Prices per MT in USD)

| S.No. | Commodity | Variety     | Port                 | Month      | 22-May | 21-May | Change |
|-------|-----------|-------------|----------------------|------------|--------|--------|--------|
| 1     | Tur       | Lemon       | Chennai              | May-June   | 760    | 770    | -10    |
| 2     |           | Mozambique  | Gajri                | Aug- Spt   | 635    | 635    | 0      |
| 3     |           | Mozambique  | Lakhota              | Aug- Spt   | 600    | 600    | 0      |
| 4     | Urad      | FAQ         | Chennai              | May-June   | 780    | 780    | 0      |
| 5     |           | SQ          |                      | May-June   | 860    | 865    | -5     |
| 6     | Lentil    | Nipper No.1 | Kolkata              | May - June | 670    | 670    | 0      |
| 7     |           | Crimson No2 | Mundra Port (Vessel) | Sept-Oct   | 610    | 610    | 0      |
| 8     |           | Crimson No2 | Kolkata              | Sept-Oct   | 625    | 625    | 0      |

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### News Highlights

- The India Meteorological Department has forecast an early onset of the Southwest Monsoon over Kerala within the next 2–3 days, with heavy to very heavy rainfall expected across Maharashtra, Gujarat, and Northeast India. Delhi-NCR saw strong showers and hailstorms yesterday, bringing relief from the heat but also causing disruptions due to dust storms and strong winds.
- As of May 19, 2025, summer pulse sowing in Maharashtra rose by 83.98% over last year. Moong increased by 74%, Urad by 241.71%, and other pulses by 213.4%, indicating strong early-season progress.
- Due to limited demand from dal mills, the domestic market saw a mixed trend in tur and urad, while desi masoor prices weakened during this period. Prices of chana and moong remained mostly stable across major mandis.
- In Chennai, prices of Lemon Tur remained stable, as did prices in Burma during the same period. However, the domestic market saw a mixed trend in tur prices. According to traders, dal mills are buying only as per requirement, which is keeping prices under pressure. However, lower import prices have reduced selling activity, limiting the downside.
- Chana prices remained stable in Delhi. According to traders, prices had risen over the past two days, but mill buying did not increase at higher levels. While arrivals in producing state mandis have declined compared to earlier, ample stock with stockists is keeping the market range-bound. As a result, minor fluctuations in prices may continue.
- The price of moong has stabilized in most major markets, but its rates have weakened in Jaipur. According to experts, dal mills are purchasing moong only as per their requirement because the sowing of moong has increased in the summer season. If the weather remains favorable, the arrival of the new summer moong crop is expected in the coming days.
- On 21 May 2025, NAFED's tender results showed MP S24 moong bought at ₹7,152 per quintal (bulk), no procurement for MP S23, Rajasthan Kharif moong 2023 at ₹6,641, and Rajasthan Kharif moong 2024 between ₹7,520–₹7,624 per quintal. Imported masoor from Gujarat (2022-23) was priced at ₹5,841 per quintal.
- While northern New South Wales faces flooding, much of southern and central NSW, Victoria, and South Australia remain critically dry as the winter crop planting window closes. The Bureau of Meteorology offers cautious optimism for upcoming rainfall needed to germinate dry-sown crops across southeastern Australia.

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