

## Daily Pulses Report 23<sup>rd</sup> May 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	23-May	22-May	Change
1	Tur	FAQ	Akola (New)	7200	7200	0
2		Lemon	Chennai	6450	6450	0
3	Chana	Katawala	Indore	6100	6100	0
4		Desi ( new)	Bikaner	5700	5700	0
5		Raj Line (New)	Delhi	5800	5785	15
6		MP Line (New)	Delhi	5700	5685	15
7		Tanzania	Mumbai	5625	5625	0
8		Australia	Mumbai	5775	5775	0
9		Australia	Kandla /Mundra	5650	5675	-25
10	Urad	FAQ	Chennai	6975	7000	-25
11		SQ	Chennai	7600	7650	-50
12		FAQ	Mumbai	7100	7125	-25
13	Lentil	Nipper No.1	Kolkata	6200	6200	0
14		Crimson No2	Mundra Port	5925	5925	0
15	Yellow Pea	Canada	Kandla / Mundra	3500	3450	50
16		Russia	Kandla /Mundra	3400	3350	50

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	23-May	22-May	Change
1	Tur	Lemon	Chennai	May-June	760	760	0
2		Mozambique	Gajri	Aug- Spt	635	635	0
3		Mozambique	Lakhota	Aug- Spt	600	600	0
4	Urad	FAQ	Chennai	May-June	775	780	-5
5		SQ		May-June	860	860	0
6	Lentil	Nipper No.1	Kolkata	May - June	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0

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### News Highlights

- With the onset of the south-west monsoon, the Indian Meteorological Department (IMD) has reported a persistent low-pressure system over the Arabian Sea. A red alert has been issued for the coastal regions of Maharashtra and Goa, warning of extremely heavy rainfall over the coming weekend. The cyclonic system near the Konkan-Goa coast is expected to bring widespread heavy rains and thunderstorms across various parts of India.
- NAFED's auction on 21st May 2025 saw Moong (K-24) from Rajasthan priced between ₹7,520–₹7,624/quintal, K-23 at ₹6,641, and S24 from Madhya Pradesh at ₹7,152.
- The Centre has extended tur procurement under PSS till May 28, 2025, bringing relief to farmers affected by unseasonal rains. Over 0.102 million MT has been procured in Maharashtra at ₹7,550/quintal, with a target of 0.297 million MT. The move supports buffer stock goals and stabilizes prices.
- The government is reviewing measures to boost chana MSP procurement in 2024–25, as only 0.2 million MT have been procured so far. Mandi prices remain below the MSP of ₹5,650/quintal, due to duty-free yellow pea imports, reduced private buying, and lower production, affecting both prices and buffer stock accumulation.
- Due to limited demand from dal mills, the domestic market witnessed a mixed trend in chana and tur prices, while urad and moong prices eased during the period.
- As of 12 May 2025, total pulses stock at Mundra, Kandla, and Hazira ports was 12,60,543 MT. Yellow peas led with 6,09,588 MT—mainly at Kandla (2,93,634 MT) and Mundra (1,87,161 MT). Red lentils (masoor) totaled 1,86,006 MT, and chickpeas (chana) were 4,64,949 MT, mostly at Mundra (2,17,231 MT) and Kandla (2,47,717 MT). Hazira had no chickpeas stock.
- In Chennai, the prices of urad SQ and FAQ have stabilized, and prices in Burma have also remained steady. Urad prices in the domestic market are stable as well. According to traders, dal mills are purchasing urad only as per their requirement, as new urad production estimates are high in both Burma and Brazil.
- In Chennai, lemon tur prices and Burma's rates remained stable. Domestic prices showed a mixed trend for the second day. Dal mills are buying as needed, causing some price pressure, but importers aren't lowering prices. Demand is expected to stay steady this month due to the consumption season.
- Most producing markets saw stable moong prices, but rates weakened in Indore. Experts say dal mills are buying moong as needed due to increased summer sowing and favorable weather, which may bring new summer moong arrivals next month. Traders note that arrivals of rabi moong in producing states are lower than before, so prices may see slight fluctuations.

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