

## Daily Pulses Report 26<sup>th</sup> May 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-May	23-May	Change
1	Tur	FAQ	Akola (New)	7200	7200	0
2		Lemon	Chennai	6425	6450	-25
3	Chana	Katawala	Indore	6100	6100	0
4		Desi ( new)	Bikaner	5725	5700	25
5		Raj Line (New)	Delhi	5785	5800	-15
6		MP Line (New)	Delhi	5685	5700	-15
7		Tanzania	Mumbai	5650	5625	25
8		Australia	Mumbai	5800	5775	25
9		Australia	Kandla /Mundra	5700	5650	50
10	Urad	FAQ	Chennai	6850	6975	-125
11		SQ	Chennai	7450	7600	-150
12		FAQ	Mumbai	6975	7100	-125
13	Lentil	Nipper No.1	Kolkata	6200	6200	0
14		Crimson No2	Mundra Port	5925	5925	0
15	Yellow Pea	Canada	Kandla / Mundra	3525	3500	25
16		Russia	Kandla /Mundra	3425	3400	25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	26-May	23-May	Change
1	Tur	Lemon	Chennai	May-June	750	760	-10
2		Mozambique	Gajri	Aug- Spt	610	635	-25
3		Mozambique	Lakhota	Aug- Spt	580	600	-20
4	Urad	FAQ	Chennai	May-June	770	775	-5
5		SQ		May-June	850	860	-10
6	Lentil	Nipper No.1	Kolkata	May - June	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0

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### News Highlights

- The Southwest Monsoon has arrived in Kerala nearly a week early, the IMD reported. Heavy to very heavy rains are expected along the west coast over the next week, with extremely heavy rainfall in Kerala from May 24–26. The monsoon has advanced into parts of Karnataka, Maharashtra, Goa, northeast India, and the North Bay of Bengal.
- Traders are closely monitoring the government's decision on the Yellow Peas duty-free import policy, which is set to expire on May 31.
- Prices of Burma Urad, Andhra Pradesh polished Urad, and new summer crop Urad from Madhya Pradesh (Jabalpur-Patan) weakened in the week ending May 24, 2025, due to low miller demand and sluggish summer consumption. Traders remained cautious amid declining Myanmar CNF prices and increased summer crop arrivals in key markets.
- Urad prices down by ₹100 today amid extremely weak demand for Urad Dal. Millers are making purchases only to meet immediate needs, as domestic demand is being sufficiently met through both imports and local supply. Additionally, cheaper forward Urad is adding pressure on prices.
- Tur prices from Burma, Africa, and domestic market declined last week amid subdued demand and weak buying interest from traders and processors. This price drop occurred despite limited arrivals from producing regions and reduced import pressure. Lower CNF rates from Myanmar and competitive offers from Africa also contributed to the bearish sentiment.
- The Tamil Nadu Civil Supplies Corporation has floated a short-term e-tender to procure 60,000 MT of Tur Dal and Canadian yellow lentils for a three-month period. The deadline for online bid submission is June 4, 2025.
- Tur prices continued to experience downward pressure today owing to subdued demand. Market sentiment has also turned bearish following the early onset of the monsoon, with Karnataka and Telangana receiving significant rainfall beneficial for sowing activities. A sustained upward movement in prices is anticipated only if the Akola bilty closes above ₹7,300.
- Chana prices showed a mixed trend with minor fluctuations in both bilty and mandi trades during the week ending May 24, 2025, amid moderate trading and average arrivals. Market sentiment remained cautiously optimistic due to increased government procurement under PSS and the nearing end of duty-free Yellow Peas imports. Chana dal prices remained steady as summer heat subdued demand and cheaper yellow peas served as a substitute.
- Chana prices closed lower by ₹50 in Delhi, Akola, Nagpur, Raipur, and Bikaner markets due to lackluster demand for Chana Dal. Arrival volumes increased in several markets today. Uncertainty prevails over the price trend as demand for Chana Dal and Besan remains weak at higher levels, while stocks of Dunk Chana have begun to accumulate at many centers. In Delhi