

Daily Pulses Report 27th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	27-May	26-May	Change
1	Tur	FAQ	Akola (New)	7200	7200	0
2		Lemon	Chennai	6425	6425	0
3	Chana	Katawala	Indore	6050	6100	-50
4		Desi (new)	Bikaner	5725	5725	0
5		Raj Line (New)	Delhi	5785	5785	0
6		MP Line (New)	Delhi	5685	5685	0
7		Tanzania	Mumbai	5575	5650	-75
8		Australia	Mumbai	5750	5800	-50
9		Australia	Kandla /Mundra	5690	5700	-10
10	Urad	FAQ	Chennai	6725	6850	-125
11		SQ	Chennai	7400	7450	-50
12		FAQ	Mumbai	6850	6975	-125
13	Lentil	Nipper No.1	Kolkata	6200	6200	0
14		Crimson No2	Mundra Port	5925	5925	0
15	Yellow Pea	Canada	Kandla / Mundra	3550	3525	25
16		Russia	Kandla /Mundra	3450	3425	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	27-May	26-May	Change
1	Tur	Lemon	Chennai	June - July	740	750	-10
2		Mozambique	Gajri	Aug- Spt	610	610	0
3		Mozambique	Lakhota	Aug- Spt	580	580	0
4	Urad	FAQ	Chennai	May-June	760	770	-10
5		SQ		May-June	840	850	-10
6	Lentil	Nipper No.1	Kolkata	May - June	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0

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News Highlights

- The India Meteorological Department (IMD) has issued a yellow alert for Mumbai, forecasting heavy to very heavy rainfall along the west coast, including Kerala, Karnataka, coastal Maharashtra, and Goa, until June 1. Extremely heavy rainfall is likely in parts of Kerala, Mumbai, and ghat areas of Maharashtra and Karnataka, with the monsoon expected to advance further in the next three days.
- The government has procured 562,564 MT of tur so far for the 2024–25 rabi season over 42% of the sanctioned 1.3 million MT. Procurement may reach 600,000 MT by early June, as arrivals decline and prices remain below MSP.
- As of May 23, 2025, summer pulses sowing in India has risen by 12.89% year-on-year, reaching 2.415 million hectares compared to 2.138 million hectares in 2024. Moong was sown over 2.1 million hectares, up 12.06%, while urad covered 0.307 million hectares, marking a 19.46% increase. The area under Other Pulses remained steady at 0.018 million hectares.
- As of May 26, 2025, summer pulses sowing in Maharashtra has surged by 80.21% compared to the previous year, with the total sown area reaching 24,855 hectares, up from 13,792 hectares in 2024. Moong occupied the largest share at 20,441 hectares, a 69.38% rise. Urad saw a sharp increase of 241.71%, rising to 2,040 hectares from just 597 hectares last year. The area under Other Pulses also more than doubled to 2,373 hectares, reflecting a 110.56% growth.
- The International Grains Council has projected global food grain output at a record 2,375 million MT for 2025–26, slightly higher than April's estimate of 2,373 million MT and 3% above last year's production. The rise is attributed to expected higher output in the European Union, the US, and Argentina.
- This year, tur production in Africa is estimated at 0.9–1.0 million MT, compared to the usual 0.7 million MT. In Myanmar, black matpe (urad) production is estimated at nearly 1.0 million MT. Additionally, Brazil is expected to produce 0.2–0.25 million MT of urad, which is a substantial quantity.
- There was an upward trend in edible oil prices in the global market. Malaysian palm oil prices closed higher in the evening session, while soyoil prices also ended higher on the Chicago Board of Trade. However, edible oil prices weakened on China's Dalian Commodity Exchange.
- From May 20–24, a coastal trough and moist onshore flow caused heavy rainfall across central and eastern NSW, eastern Victoria, and Tasmania, with some areas recording over 200mm and causing major flooding in eastern NSW. A weak cold front brought lighter rains to southern Australia, while a large upper trough caused showers in WA's Kimberley on May 25.
- South Australia's fodder reserves are low, and many farmers await rain to germinate dry-sown crops. Recent showers brought light rain (10–22mm) to several regions, but most crops remain ungerminated, with the coming fortnight crucial for growth before winter's cold limits pasture development.

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