

## Daily Pulses Report 28<sup>th</sup> May 2025

### Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity  | Variety        | Location        | 28-May | 27-May | Change |
|-------|------------|----------------|-----------------|--------|--------|--------|
| 1     | Tur        | FAQ            | Akola (New)     | 7150   | 7200   | -50    |
| 2     |            | Lemon          | Chennai         | 6425   | 6425   | 0      |
| 3     | Chana      | Katawala       | Indore          | 6050   | 6050   | 0      |
| 4     |            | Desi ( new)    | Bikaner         | 5700   | 5725   | -25    |
| 5     |            | Raj Line (New) | Delhi           | 5775   | 5785   | -10    |
| 6     |            | MP Line (New)  | Delhi           | 5675   | 5685   | -10    |
| 7     |            | Tanzania       | Mumbai          | 5575   | 5575   | 0      |
| 8     |            | Australia      | Mumbai          | 5750   | 5750   | 0      |
| 9     |            | Australia      | Kandla /Mundra  | 5650   | 5690   | -40    |
| 10    | Urad       | FAQ            | Chennai         | 6725   | 6725   | 0      |
| 11    |            | SQ             | Chennai         | 7475   | 7400   | 75     |
| 12    |            | FAQ            | Mumbai          | 6875   | 6850   | 25     |
| 13    | Lentil     | Nipper No.1    | Kolkata         | 6200   | 6200   | 0      |
| 14    |            | Crimson No2    | Mundra Port     | 5925   | 5925   | 0      |
| 15    | Yellow Pea | Canada         | Kandla / Mundra | 3500   | 3550   | -50    |
| 16    |            | Russia         | Kandla /Mundra  | 3400   | 3450   | -50    |

### Daily Market Update (CNF Prices per MT in USD)

| S.No. | Commodity | Variety     | Port                 | Month       | 28-May | 27-May | Change |
|-------|-----------|-------------|----------------------|-------------|--------|--------|--------|
| 1     | Tur       | Lemon       | Chennai              | June - July | 750    | 740    | 10     |
| 2     |           | Mozambique  | Gajri                | Aug- Spt    | 620    | 610    | 10     |
| 3     |           | Mozambique  | Lakhota              | Aug- Spt    | 590    | 580    | 10     |
| 4     | Urad      | FAQ         | Chennai              | June - July | 770    | 760    | 10     |
| 5     |           | SQ          |                      | June - July | 845    | 840    | 5      |
| 6     | Lentil    | Nipper No.1 | Kolkata              | June - July | 670    | 670    | 0      |
| 7     |           | Crimson No2 | Mundra Port (Vessel) | Sept-Oct    | 610    | 610    | 0      |
| 8     |           | Crimson No2 | Kolkata              | Sept-Oct    | 625    | 625    | 0      |

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### News Highlights

- India is likely to receive above-normal monsoon rainfall at 106% of the long-period average, up from the earlier forecast of 105%, according to IMD. June is expected to be particularly wet with over 108% of average rainfall, though some southern, northwestern, and northeastern areas may see below-normal rain. The monsoon arrived early on May 24, reaching Mumbai in just three days its fastest onset there in 75 years.
- As per the NAFED auction result dated May 26, 2025, Moong from the Kharif 2023 (K-23) season in Rajasthan was auctioned with the highest price recorded at ₹6611 per quintal.
- The Government of India has announced the Minimum Support Prices (MSP) for Kharif pulses for the 2025–26 season. The MSP for Tur has been increased by ₹450 to ₹8000 per quintal, Urad by ₹400 to ₹7800, and Moong by ₹86 to ₹8768 per quintal, compared to the 2024–25 season.
- In oilseed crops, the MSP for yellow soybean has been increased from ₹4,892 to ₹5,328 per quintal, for groundnut from ₹6,783 to ₹7,263, for sesame from ₹9,267 to ₹9,846, and for niger seed from ₹8,717 to ₹9,537 per quintal.
- Between May 16 and 24, 2025, a total of 1,387 containers carrying 34,675 MT of pulses were imported at the Chennai port. The major imports included Burma Tur (10,650 MT), Brazil Urad (7,825 MT), Burma Urad (7,850 MT), and Mozambique Tur (7,300 MT). Smaller quantities of masoor, chana, rajma, and other varieties were also imported from countries such as Nigeria, Canada, and Argentina.
- Due to weak demand from dal mills, prices of desi masoor declined in the domestic market. During the same period, urad and tur showed a mixed trend, while moong prices remained mostly stable across major mandis.
- Urad demand from South Indian mills is likely to continue, but prices may come under pressure with the upcoming summer crop from Jabalpur and Gujarat if weather remains favorable. In Jabalpur mandi, 5,000 bags arrived, with good quality urad traded at ₹6,600–6,950 and lower quality at ₹6,200–6,600 per quintal.
- There was a firm trend in global edible oil prices. Malaysian palm oil prices closed higher in the evening session, and there was a slight recovery in soyoil prices on the Chicago exchange. According to traders, the chances of a sharp rise in global edible oil prices remain limited due to increased production estimates in Malaysia and Indonesia, along with growing concerns over the U.S. biofuel policy.
- While winter crops in Queensland, NSW, and WA are emerging well, most of Victoria's Mallee and Wimmera regions like much of South Australia—still await rain to establish dry-sown crops. Recent light showers and damaging winds offered little relief, and growers remain hopeful for 15–20mm soon to sustain yield prospects as winter approaches.

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