

Daily Pulses Report 29th May 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-May	28-May	Change
1	Tur	FAQ	Akola (New)	7100	7150	-50
2		Lemon	Chennai	6425	6425	0
3	Chana	Katawala	Indore	6050	6050	0
4		Desi (new)	Bikaner	5675	5700	-25
5		Raj Line (New)	Delhi	5775	5775	0
6		MP Line (New)	Delhi	5675	5675	0
7		Tanzania	Mumbai	5550	5575	-25
8		Australia	Mumbai	5725	5750	-25
9		Australia	Kandla /Mundra	5650	5650	0
10	Urad	FAQ	Chennai	6775	6725	50
11		SQ	Chennai	7475	7475	0
12		FAQ	Mumbai	6925	6875	50
13	Lentil	Nipper No.1	Kolkata	6150	6200	-50
14		Crimson No2	Mundra Port	5950	5925	25
15	Yellow Pea	Canada	Kandla / Mundra	3500	3500	0
16		Russia	Kandla /Mundra	3400	3400	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	29-May	28-May	Change
1	Tur	Lemon	Chennai	June - July	745	750	-5
2		Mozambique	Gajri	Aug- Spt	620	620	0
3		Mozambique	Lakhota	Aug- Spt	590	590	0
4	Urad	FAQ	Chennai	June - July	780	770	10
5		SQ		June - July	855	845	10
6	Lentil	Nipper No.1	Kolkata	June - July	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0

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News Highlights

- The India Meteorological Department (IMD) has forecast heavy to extremely heavy rainfall, thunderstorms, lightning, and gusty winds across India over the next two to three days. The IMD has issued a red alert for heavy rainfall in several southern and eastern states, including Tamil Nadu, Kerala, Assam, Karnataka, Goa, and Nagaland on Thursday, warning of potentially severe weather conditions.
- As per the Third Advance Estimate for 2024-25, total pulse production is projected to rise by 4% to 25.24 million MT. Chickpea leads with 11.34 million MT, followed by moong at 3.82 million MT and tur at 3.56 million MT. However, urad production has declined from 2.32 to 2.11 million MT.
- To protect farmers from the adverse impact of cheap pulse imports, the CACP has recommended a ban on yellow pea imports and higher import duties on pulses like tur, urad, and lentils. For Kharif Marketing Season 2025–26, it has also proposed a 1–13.9% hike in MSP for various crops, which has been approved by the government.
- Due to limited demand from dal mills, urad and tur prices showed mixed trends in the domestic market, while moong and chickpea prices remained mostly stable across most mandis.
- Urad SQ and FAQ prices have risen sharply in Chennai, with improvements also seen in Burma. However, limited purchases by dal mills in the domestic market have led to mixed trends in urad prices. Traders said that dal mills are buying urad according to their requirements, as new urad production is expected to be high both in Burma and Brazil.
- In Jabalpur mandi, the arrival of urad was 5,000 bags. Good quality urad was traded at ₹6,650 to ₹7,000 per quintal, while lower quality was sold at ₹6,200 to ₹6,650 per quintal.
- Chana prices in Delhi have remained steady. According to traders, sales are weak at lower prices, and mills are purchasing only as needed, leading to a likely slight fluctuation in prices. Although arrivals in producing states' mandis have decreased compared to before, stockists still hold significant stocks. With the onset of the monsoon season, besan consumption is expected to rise, which should improve demand from dal mills in the coming days.
- Moong prices have remained stable in most producing mandis, though they weakened in Indore. Traders report that dal mills are purchasing moong only as needed, anticipating increased sowing during the summer season and favorable weather, which is expected to lead to arrivals of the new summer moong crop next month.
- Myanmar's black gram prices have remained stable due to slowed demand from Indian mills, despite a 31% rise in India's imports this financial year. While prices have dropped compared to last year, expectations of a rebound remain due to India's weather-hit production and extended free import policy until March 2026.
- After a difficult season due to a rat infestation, the grain industry in north-west Queensland, Australia is showing signs of recovery, with chickpea sowing nearly complete and conditions much improved.

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