

Daily Pulses Report 04th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	4-Jun	3-Jun	Change
1	Tur	FAQ	Akola (New)	6950	6900	50
2		Lemon	Chennai	6350	6250	100
3	Chana	Katawala	Indore	5950	5900	50
4		Desi (new)	Bikaner	5650	5600	50
5		Raj Line (New)	Delhi	5775	5675	100
6		MP Line (New)	Delhi	5675	5575	100
7		Tanzania	Mumbai	5525	5475	50
8		Australia	Mumbai	5675	5625	50
9		Australia	Kandla /Mundra	5650	5600	50
10	Urad	FAQ	Chennai	6800	6700	100
11		SQ	Chennai	7550	7450	100
12		FAQ	Mumbai	6950	6825	125
13	Lentil	Nipper No.1	Kolkata	6100	6100	0
14		Crimson No2	Mundra Port	5950	5925	25
15	Yellow Pea	Canada	Kandla / Mundra	3400	3400	0
16		Russia	Kandla /Mundra	3325	3300	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	4-Jun	3-Jun	Change
1	Tur	Lemon	Chennai	June - July	730	730	0
2		Mozambique	Gajri	Aug- Spt	600	600	0
3		Mozambique	Lakhota	Aug- Spt	570	570	0
4	Urad	FAQ	Chennai	June - July	780	780	0
5		SQ		June - July	855	850	5
6	Lentil	Nipper No.1	Kolkata	June - July	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0

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News Highlights

- India experienced its wettest May in 124 years, recording 126.7 mm of rainfall, according to the IMD. Driven by an early southwest monsoon, heavy rains lashed southern and eastern regions. Central India recorded its highest-ever May rainfall at 100.9 mm, while the southern peninsula saw 199.7 mm, marking its second wettest May since 1901 and the wettest since 2001.
- Despite expensive imports, limited buying by pulse mills kept the domestic market for tur and masoor pulses mixed, while prices of chana and urad firmed during this period.
- Domestic dry pea production has dropped to just 10-15% as most peas were sold as vegetables, while imported stock was sold at steep discounts. Due to this, the government extended duty-free imports until March 2026, deepening the market slump affecting all pulses like urad, moong, tur, masoor, and chana.
- In the current summer season, the sowing of paddy, pulses, oilseeds, and coarse cereals has increased by **12.32%** to **8.393 million hectares**, compared to **7.472 million hectares** during the same period last year. According to the Agriculture Ministry, as of May 30, 2025, paddy transplantation across the country has reached **3.586 million hectares**, up from **3.106 million hectares** last year.
- In the current summer season, the sowing of pulse crops has increased to **2.425 million hectares**, up from **2.148 million hectares** during the same period last year. Moong has been sown on **2.1 million hectares** and urad on **0.307 million hectares**, compared to **1.874 million hectares** and **0.257 million hectares**, respectively, last year.
- In the current summer season, the sowing of oilseed crops has increased to **0.945 million hectares**, up from **0.923 million hectares** during the same period last year. Among oilseeds, **groundnut** has been sown on **0.431 million hectares**, **sesame** on **0.470 million hectares**, and **sunflower** on **0.036 million hectares**, compared to **0.411 million hectares**, **0.473 million hectares**, and **0.031 million hectares**, respectively, last year.
- In its latest report, the U.S. Department of Agriculture (USDA) stated that as of June 1, 84% of soybean sowing has been completed for the current season, compared to the five-year average of 80%. Germination has occurred over 63% of the area in 18 states, above the five-year average of 57%. This is the first soybean progress report of the season. The USDA rated 67% of the crop as good to excellent, 28% as fair, and 5% as poor to very poor.
- Global edible oil prices showed an upward trend, with palm oil closing higher in Malaysia's evening session and soybean oil gaining in Chicago. However, traders noted rising palm oil stocks in Malaysia and Indonesia, indicating limited scope for a major rally. Hence, domestic markets should also avoid expecting a sharp price surge for now.
- Widespread rainfall hit northern WA and the NT due to a low-pressure trough, with Katherine recording 198 mm in a day. Eastern NSW and Queensland also saw 25–100 mm, while southern Australia received lighter showers from cold fronts.